

## Asia – Mediterranean Services in a Nutshell

In 2021 there are 16 services on Asia – Mediterranean trade, the same as 2020. Among them, 10 services are run by alliances and 6 services are run by non-alliance.

For 10 alliance services, they have almost identical origin calling ports. For example, every service calls Shanghai, Ningbo, Yantian /Shekou, and use Singapore as Southeast cargo center. However, these services have clear-cut destination areas such as MED West, MED East, Black Sea, and Adriatic Sea.

For 6 non-alliance services, they are all from Indian Subcontinent or Middle East. Unlike non-alliance services on transpacific trade, the number of port callings is decreased.

Below are five groups and the number of services in each group.

- ✚ Services to Mediterranean West ( 5 services );
- ✚ Services to Mediterranean East ( 2 services );
- ✚ Services to Black Sea ( 1 service );
- ✚ Services to Adriatic Sea ( 2 services );
- ✚ Services from Indian Subcontinent and Middle East ( 6 services );

### Services to Mediterranean West

HPL(MD1)ONE(MD1)YML(MD1)HMM(MD1)

CNTAO-KRPUS-CNSHA-CNNGB-CNSHK-SGSIN-SAJED-EGDAM-ESBAR-ESVAL-ITGOA

Serving Spain and Italy; transit time to Spain is fast. THE alliance service, HPL/ONE vessels, average capacity at 13600 TEU.

HPL(MD2)ONE(MD2)YML(MD2)HMM(MD2)

KRPUS-CNSHA-CNNGB-TWKHH-CNSHK-SGSIN-GRPIR-ITGOA-ITSPE-FRFSM-ESBAR

Serving Italy and France as priority; fast service to Genoa; Qingdao was dropped at origin side. THE alliance service, ONE/YML/HPL/HMM vessels, average capacity at 14800 TEU.

CMA(NEWMEX2S)COSCO(AEM1)OOCL(WM1)EMC(MD2)

*CNTAO-CNSHA-CNNGB-TWKHH-HKHKG-CNYTN-SGSIN-GRPIR-ITSPE-ITGOA-FRFSM-ESVAL*

Serving Italy and France as priority; transit time to Italy is the fastest. Ocean alliance service, COSCO /EMC vessels, average capacity at 13500 TEU.

*CMA(MEX)COSCO(AEM2)OOCL(WM2)EMC(MEX1)*

*CNTAO-KRPUS-CNSHA-CNNGB-CNNSA-CNYTN-SGSIN-MTDIS-ESVAL-ESBAR-FRFSM-ITGOA-LB  
BEY*

Serving Spain and France as priority. Transit time to Spain is the fastest in the market. Transit time to France is also fast. Ocean alliance service, CMA/OOCL vessels, average capacity at 13300 TEU.

*MSK(AE11)HSD(SERA2)MSC(JADE)*

*CNTAO-KRPUS-CNNGB-CNSHA-CNXMN-CNNSA-CNYTN-SGSIN-EGPSD-ITGIT-ESBAR-ESVAL*

Dedicated service for Mediterranean West. Direct call at Xiamen; unique call at Gioia Tauro; 2M alliance service, all MSC vessels, average capacity at 22300 TEU.

## Services to Mediterranean East

*HPL(MD3)ONE(MD3)YML(MD3)HMM(MD3)*

*KRPUS-CNNGB-CNSHA-CNSHK-SGSIN-SAJED-ILASH-TRIST-TRIZT-TRALI-TRMER*

Dedicated service for Mediterranean East ports especially for Turkey. Unique call at Ashdod; THE alliance service, YML/HPL vessels, average capacity at 13800 TEU.

*MSK(AE15)HSD(SERA3)MSC(TIGER)ZIM(ZMS)*

*KRPUS-CNSHA-CNNGB-CNSHK-SGSIN-SAKAC-EGPSD-GRPIR-TRIZT-TRIST-TRTEK*

Dedicated service for Mediterranean East especially for Turkey and Greece. 2M alliance service, all MSC vessels, average capacity at 19300 TEU.

## Services to Black Sea

*CMA(BEX)COSCO(AEM3)OOCL(EM1)EMC(BEX)*

*KRPUS-CNSHA-CNNGB-CNXMN-CNSHK-SGSIN-EGPSD-LBBEY-TRIZT-TRIST-ROCND-UAODS-GR  
PIR*

The only service from East Asia and Southeast Asia to Black sea. Ocean alliance service, COSCO /CMA vessels, average capacity at 9600 TEU.

### Services to Adriatic Sea

**CMA(BEX2)COSCO(AEM6)OOCL(AAS)EMC(BEX2)**

*CNSHA-CNNGB-KRPUS-CNSHK-SGSIN-MTDIS-SIKOP-ITTRI-HRRJK-EGPSD*

Dedicated service for Adriatic Sea. Ocean alliance service, CMA /COSCO /EMC /OOCL vessels, average capacity at 6700 TEU.

**MSK(AE12)HSD(SERA4)MSC(PHOENIX)ZIM(ZAS)**

*CNTXG-CNDAL-KRPUS-CNNGB-CNSHA-CNSHK-SGSIN-EGPSD-ILHFA-SIKOP-ITTRI-HRRJK*

Dedicated service for Adriatic Sea; unique call at Tianjin / Dalian and Haifa. Overall transit time from Shanghai is fast. 2M alliance service, MSK/MSC vessels, average capacity at 15100 TEU.

### Services from Indian Subcontinent and Middle East

**CMA(MEDEX)COSCO(MINA)HPL(IMEX)OOCL(WM3)**

*QAHMD-AEJEA-PKKHI-INNSA-INMUN-SAJED-GRPIR-MTDIS-ITGOA-ESVAL-ESBAR-FRFSM*

Dedicated service from Middle East /Indian Subcontinent to Mediterranean West. The only service connecting India Subcontinent and Genoa /Barcelona /FOS. Transit time to Valencia is the fastest. Non-alliance service, HPL/CMA/COSCO vessels, average capacity at 7400 TEU.

**CMA(MEGEM)COSCO(GEM)HPL(GEM)OOCL(EM3)**

*QAHMD-SADMM-SAJUB-AEJEA-SAJED-EGPSD-TRMER-GRPIR-TRIZT-TRIST-TRALI-TRSKK*

Dedicated service from Arabian Gulf / Red Sea to Mediterranean East. HPL/CMA/COSCO vessels, average capacity at 9000 TEU.

**MSK(ME2)**

*AEJEA-INMUN-INNSA-OMSLL-SAJED-EGPSD-MAPTM-ESALG-ESVAL-ITVDL*

Dedicated service from India / Middle East to Mediterranean West ports. Calling a non-popular port in Italy. All MSK vessels, average capacity at 7600 TEU.

**MSK(ME3)**

*SADMM-SAJUB-AEJEA-OMSL-EGPSD-TRIST-RUNVS*

Dedicated service from Middle East to Mediterranean East and Black sea. All MSK vessels, average capacity at 5200 TEU.

**MSC(INDIA - MED)ZIM(ZIE)**

*INMUN-INHZR-LKCMB-TRMER-TRTEK-ITGIT-TRSKK*

The only service connecting South Asia / Mediterranean East and Italy Gioia Tauro. Non-alliance service, all MSC vessels, average capacity at 7300 TEU.

**MSC(IDEX)ZIM(ZII)**

*AEJEA-INNSA-INMUN-ILHFA*

Dedicated service between India and Haifa. Non-alliance service, all MSC vessels, average capacity at 8600 TEU.

## Port Calling Density

Below table shows origin port calling density on Asia – MED trade. Shanghai / Ningbo / Shenzhen / Singapore rank the first with 10 alliance services; Busan ranks the second with 9 services.

Shenzhen has three ports – Yantian, Shekou, and Da Chan Bay. Unlike Transpacific and North Europe services which mainly use Yantian, MED services mainly use Shekou (7 services), and only 3 services use Yantian.

Ocean alliance has the most port callings, followed by 2M and THE alliances. Non-alliance services have less port callings than the last year.

Origin Port	2M	OCEAN	THE	OTHER	Total
Shanghai, CN	3	4	3		10
Ningbo, CN	3	4	3		10
Shekou/Yantian, CN	2	2	3		10
Singapore, SG	3	4	3		10
Busan, KR	3	3	3		9
Jebel Ali, AE				5	5
Jeddah, SA			2	3	5
Qingdao, CN	1	2	1		4
Mundra, IN				4	4
Nhava Sheva, IN				3	3
Nansha, CN	1	1			2
Jubail, SA				2	2
Salalah, OM				2	2
Ad Dammam, SA				2	2
Kaohsiung, TW		1	1		2
Hamad, QA				2	2
Xiamen, CN	1	1			2
Colombo, LK				1	1
Tianjin, CN	1				1
Hazira, IN				1	1
Dalian, CN	1				1
Hongkong, CN		1			1
Karachi, PK				1	1
King Abdullah, SA	1				1
Total	21	25	19	26	91

Below table shows destination port calling density on Asia – MED trade. Being cargo hubs, Port Said and Piraeus have the most service callings. Ports in Mediterranean West such as Valencia / Barcelona in Spain and Genoa in Italy are also frequently called.

Destination Port	2M	OCEAN	THE	OTHER	Total
Port Said, EG	3	2		3	8
Piraeus, GR	1	2	1	2	6
Valencia, ES	1	2	1	2	6
Barcelona, ES	1	1	2	1	5
Istanbul, TR	1	1	1	2	5
Genoa, IT		2	2	1	5
Fos Sur Mer, FR		2	1	1	4
Izmit, TR	1	1	1	1	4
Malta(Freeport), MT		2		1	3
Mersin, TR			1	2	3
Rijeka, HR	1	1			2
Gioia Tauro, IT	1			1	2
Trieste, IT	1	1			2
Isikkent, TR				2	2
Aliaga, TR			1	1	2
Beirut, LB		2			2
Tekidag, TR	1			1	2
Koper, SI	1	1			2
La Spezia, IT		1	1		2
Haifa, IL	1			1	2
Constanza, RO		1			1
Odessa, UA		1			1
Ashdod, IL			1		1
Damietta, EG			1		1
Vado Ligure, IT				1	1
Algeciras, ES				1	1
Tangier Med, MA				1	1
Novorossiysk, RU				1	1
<b>Total</b>	<b>14</b>	<b>23</b>	<b>14</b>	<b>26</b>	<b>77</b>

## Appendix



Alliance	Carrier (ServiceCode )	Operator ( Vessel# )	Capacity
<b>To Mediterranean West</b>			
THE	HPL(MD1)ONE(MD1)YML(MD1)HMM(MD1)	HPL(7)ONE(4)	13641
THE	HPL(MD2)ONE(MD2)YML(MD2)HMM(MD2)	HPL(6)HMM(1)ONE(3)YML(1)	14879
OCEAN	CMA(NEWMEX2S)COSCO(AEM1)OOCL(WM1)EMC(MD2)	COSCO(6)EMC(4)	13581
OCEAN	CMA(MEX)COSCO(AEM2)OOCL(WM2)EMC(MEX1)	CMA(9)OOCL(2)	13396
2M	MSK(AE11)HSD(SERA2)MSC(JADE)	MSC(11)	22396
<b>To Mediterranean East</b>			
THE	HPL(MD3)ONE(MD3)YML(MD3)HMM(MD3)	YML(7)HPL(3)	13925
2M	MSK(AE15)HSD(SERA3)MSC(TIGER)ZIM(ZMS)	MSC(11)	19302
<b>To Black Sea</b>			
OCEAN	CMA(BEX)COSCO(AEM3)OOCL(EM1)EMC(BEX)	CMA(5)COSCO(5)	9651
<b>To Adriatic Sea</b>			
OCEAN	CMA(BEX2)COSCO(AEM6)OOCL(AAS)EMC(BEX2)	CMA(5)COSCO(2)EMC(2)OOCL(1)	6784
2M	MSK(AE12)HSD(SERA4)MSC(PHOENIX)ZIM(ZAS)	MSK(10)MSC(1)	15213
<b>From Indian Subcontinent and Middle East</b>			
OTHER	CMA(MEDEX)COSCO(MINA)HPL(IMEX)OOCL(WM3)	HPL(4)CMA(3)COSCO(1)	7474
OTHER	CMA(MEGEM)COSCO(GEM)HPL(GEM)OOCL(EM3)	HPL(3)COSCO(2)CMA(2)	9095
OTHER	MSK(ME2)	MSK(7)	7690
OTHER	MSK(ME3)	MSK(6)	5294
OTHER	MSC(INDIA - MED)ZIM(ZIE)	MSC(7)	7387
OTHER	MSC(IDEX)ZIM(ZII)	MSC(10)	8601