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## 2021 THE Alliance Service Change Summary

In early 2021, THE alliance announced their service adjustment effective from April 2021. EZOCEAN presents you a detailed comparison between the 2020 and 2021 service network. THE alliance's actions include merging duplicated services, reducing origin port callings, and adjusting destination port callings in order to improve schedule punctuality.

Two big changes are listed below:

1. Brand new service EC6. This is the first US Gulf service for THE alliance, and it will be launched in May 2021.
2. Bigger vessels for hot service. 13500TEU vessels will be deployed on EC1 after merging with EC3.

According to the latest THE Alliance announcement on April 9, 2021, TP/AE service network has 24 services and calls 64 ports in total. Among them, 16 services are for Trans-Pacific (11 TPWC and 5 TPEC), and 8 services are for Asia-Europe (5 North Europe and 3 Mediterranean).

The table below shows that the number of services in 2021 is the same as in 2020, but half of services have been adjusted. THE alliance has more changes than 2M and Ocean alliances in terms of 2021 service adjustment.

Trade	Sub-Trade	2020 Service	2021 Service	Changed Service	Change Ratio
Asia - TPWC	PSW	7	7	2	29%
	PNW	4	4	1	25%
Asia - TPEC	EC	5	4	2	50%
	Gulf	0	1	1	100%
Asia - NEU	NEU	5	5	4	80%
Asia - MED	WMED	2	2	2	100%
	EMED	1	1	0	0%
Total		24	24	12	50%

Below is the comparison and analysis sorted by destination region (TPWC, TPEC, NEU, and MED).

● **Asia – Trans Pacific West Coast**

Same as 2020, there are 11 services on Asia – TPWC in 2021, but three services have been adjusted.

Trade	Code	VS.	Service Route	
Asia - TPWC	P S W	FP1	None	SGSIN-JPUKB-JPNGO-JPTYO-USLAX-USOAK
		PS3	Old	INNSA-INPAV-LKCMB-MYPKG-SGSIN-VNVUT-VNHPH-USLAX-USOAK
			New	INNSA-INPAV-LKCMB-MYPKG-SGSIN-VNVUT-VNHPH- <b>CNYTN</b> -USLAX-USOAK
		PS4	None	CNXMN-CNYTN-TWKHH-TWKEL-USLAX-USOAK
		PS5	Old	CNNGB-CNSHA-USLAX
			New	CNNGB-CNSHA-USLAX- <b>USOAK</b>
		PS6	None	CNTAO-CNNGB-KRPUS-USLAX-USOAK-
		FP2	None	SGSIN-THLCH-VNVUT-HKHKG-CNYTN-USLGB-USOAK
		PS8	None	CNSHA-KRKWA-KRPUS-USLAX-USOAK-
		P N W	PN1	None
PN2	None		SGSIN-THLCH-VNVUT-VNHPH-CNYTN-USTIW-CAVAN	
PN3	None		HKHKG-CNYTN-CNSHA-KRPUS-CAVAN-USSEA	
PN4	Old		CNTAO-CNSHA-CNNGB-KRPUS-CAPRR-USTIW-CAVAN	
	New		CNTAO- <b>CNNGB-CNSHA</b> -KRPUS-CAPRR-USTIW-CAVAN	

Detailed changes:

1. **Adding Yantian to PS3 as the last calling port at origin.** Due to the rise of cross border ecommerce in Shenzhen, adding Yantian meets market demand. So far THE alliance has three services connecting Yantian and Pacific Southwest with a

competitive transit time of 14 or 15 days.

2. **Adding Oakland to PS5.** Now, all THE PSW services are calling Oakland.
3. **Adjusting PN4 origin port calling order.** Old route calls Ningbo after Shanghai, whereas new route calls Shanghai after Ningbo.

● **Asia – Trans Pacific East Coast**

There are 5 services on Asia – TPEC. After adding a new service and cancelling a service, the number of services remains the same. Three services have been adjusted.

Trade	Code	VS.	Service Route
Asia - TPEC	EC1	Old	JPUKB-CNXIA-TWKHH-HKHKG-CNYTN-CNSHA-KRPUS-JPTYO-PAMIT-USSAV-USJAO-USNCS-USNFK
		New	JPUKB-CNXIA-TWKHH-HKHKG-CNYTN-CNSHA-KRPUS- <del>JPTYO</del> -PAMIT-USSAV- <del>USJAO</del> -USNCS-USNFK
	EC2	None	CNTAO-CNNGB-CNSHA-KRPUS-USNYK-USNFK-USWTN-USSAV-USNCS
	EC3	Gone	CNNGB-CNSHA-KRPUS-USSAV-USNFK-USNCS
	EC4	None	TWKHH-HKHKG-CNYTN-VNVUT-SGSIN-USNYK-USNFK-USSAV-USNCS
	EC5	None	THLCH-VNVUT-SGSIN-LKCMB-CAHAL-USNYK-USSAV-USJAO-USNFK
	Gulf	EC6	Brand New

Detailed changes:

1. **EC1 doesn't call Tokyo / Kobe / Xiamen / Jacksonville anymore.** The only service connecting Japan and USEC is gone.
2. **EC3 is merged into EC1.** With EC3 is removed, Ningbo has one less USEC service in the market.

3. **Brand new service EC6 with route as Kaohsiung – Hong Kong –Yantian – Ningbo – Shanghai – Pusan – Houston – Mobile – New Orleans.** This is the first service for THE alliance to connect Asia and US Gulf area. The transit time from Ningbo / Shanghai to Houston / New Orleans is the fastest in the market. Evergreen, though an Ocean alliance member, also joins this service. This is the only US Gulf service calling Taiwan.

● **Asia – North Europe**

There are 5 services on Asia – NEU with no service added or deleted. But four services have been adjusted.

Trade	Code	VS.	Service Route
Asia - NEU	FP1	None	JPSMZ-JPUKB-JPNGO-JPTYO-SGSIN-NLRTM-DEHAM-FRLEH
	FP2	Old	JPYOK-HKHKG-THLCH-VNVUT-SGSIN-LKCMB-NLRTM-DEHAM-BEANT-GBSOU
		New	JPYOK-HKHKG-THLCH-VNVUT-SGSIN-LKCMB-NLRTM-DEHAM-BEANT-GBLGP
	FE2	Old	KRPUS-CNSHA-CNNGB-CNYTN-SGSIN-MAPTM-NLRTM-GBSOU-FRLEH-DEHAM
		New	CNTAO-KRPUS-CNSHA-CNNGB-CNNSA-CNYTN-SGSIN-MAPTM-GBSOU-FRLEH-DEHAM-NLRTM
	FE3	Old	CNSHA-CNNGB-CNXMN-TWKHH-HKHKG-CNYTN-NLRTM-DEHAM-BEANT-GBLGP
		New	CNSHA-CNNGB-HKHKG-CNXMN-TWKHH-CNYTN-NLRTM-DEHAM-BEANT-GBLGP-GBSOU
	FE4	Old	KRPUS-CNSHA-CNNGB-CNYTN-SGSIN-GBSOU-DEHAM-BEANT-NLRTM
		New	CNTAO-KRPUS-CNNGB-CNSHA-CNYTN-SGSIN-GBSOU-NLRTM-DEHAM-BEANT

Detailed changes:

1. FP2 deletes Yokohama at origin, and replaces Southampton with London Gateway at destination.
2. FE2 deletes Qingdao but adds Nansha at origin, and moves Rotterdam to the last calling port at destination.

3. FE3 deletes Shanghai/Ningbo and moves Hong Kong as the first calling port. FE3 becomes a service focusing on South China and Taiwan. Destination-wise, FE3 replaces London Gateway with Southampton.
4. FE4 adds Qingdao, and deletes Singapore, and moves Ningbo before Shanghai at origin side. Destination-wise, FE4 deletes Southampton and moves Rotterdam as the first calling port.

● Asia - Mediterranean

There are 3 services on Asia – MED with no service added or deleted. But two services have been adjusted.

Trade	Code	VS.	Service Route
Asia - MED	W M E D	Old	CNTAO-KRPUS-CNSHA-CNNGB-CNSHK-SGSIN-SAJED-EGDAM-ESBAR-ESVAL-MAPTM-ITGOA
		New	CNTAO-KRPUS-CNSHA-CNNGB-CNSHK-SGSIN-SAJED-EGDAM-ESBAR-ESVAL- <del>MAPTM</del> -ITGOA
	M D 2	Old	KRPUS-CNTAO-CNSHA-CNNGB-TWKHH-CNSHK-SGSIN-GRPPIR-ITSPE-ITGOA-FRFSM
		New	KRPUS- <del>CNTAO</del> -CNSHA-CNNGB-TWKHH-CNSHK-SGSIN-GRPPIR- <del>ITGOA-ITSPE</del> -FRFSM- <b>ESBAR</b>
E M E D	MD3	None	KRPUS-CNNGB-CNSHA-CNSHK-SGSIN-SAJED-ILASH-TRIST-TRIZT-TRALI-TRMER

Detailed changes:

1. MD1 removes Tangier at destination.
2. MD2 removes Qingdao at origin but adds Barcelona at destination.

For more service and schedule information, please use [www.ezocean.com](http://www.ezocean.com).