

Origin Port Callings on TP/AE Trade

Considering cancelled sailings, extra loaders, added or omitted ports, we measure market capacity distribution on TP&AE trades by calculating Asia origin ports' calling times within nine weeks. Data up to February 28, 2022 shows that, February & March vessels (the first port arrival date in week 6~14) have 4785 scheduled callings and 3758 actual callings. Total 1027 callings are reduced, but calling ratio is up from 76% in last month to 79%.

Situation looks different from the perspective of port or trade or alliance.

■ Ports

Almost every origin port has reduced callings, specifically 144 for Shanghai, 124 for Ningbo, 35 for Qingdao, 42 for Xiamen, 141 for Shenzhen, 56 for Hong Kong, 44 for Taiwan, 174 for Southeast Asia, and 83 for Korea.

Compared to January & February's statistics on January 25, 2022,

- ✓ Plan callings are increased. Shanghai's plan callings are increased from 612 to 614, Ningbo's plan callings are increased from 531 to 533, Qingdao's plan callings are increased from 216 to 221 and Shenzhen's plan callings are increased from 612 to 621.
- ✓ Actual callings are increased. Shanghai's actual callings are increased from 457 to 470, Ningbo's actual callings are increased from 388 to 409, Qingdao's actual callings are increased from 175 to 186 and Shenzhen's actual callings are increased from 465 to 480.
- ✓ In term of calling ratio, Shanghai is increased from 75% to 77%, Ningbo is increased from 73% to 77%, Qingdao is increased from 81% to 84%, and Shenzhen is increased from 76% to 77%.

Port	Plan Calling	Actual Calling	Ratio	Variance
Shanghai	614	470	77%	-144
Ningbo	533	409	77%	-124
Lianyungang	9	0	0%	-9
Qingdao	221	186	84%	-35
Tianjin	63	46	73%	-17
Dalian	27	26	96%	-1
Xiamen	207	165	80%	-42
Fuqing	9	9	100%	0
Shenzhen	621	480	77%	-141
Nansha	90	71	79%	-19
Hongkong	180	124	69%	-56
TaiwanPorts	230	186	81%	-44
S.E.AsiaPorts	745	571	77%	-174
KoreaPorts	369	286	78%	-83
JapanPorts	90	67	74%	-23
IndiaOceanPorts	498	409	82%	-89
MEastAsiaPorts	279	253	91%	-26
Total	4785	3758	79%	-1027

Below table summarizes China four major ports' irregular callings in the past three months' statistics. Cancelled sailings for Shanghai, Ningbo and Shenzhen are reduced.

- ✓ Shenzhen, which includes Yantian, Shekou, and Da Chan Bay, has the second most cancelled sailings and the most omitted callings, but it also has lots of extra loaders and added callings.
- ✓ Shanghai has the most cancelled sailings and the second most omitted callings, and it has a lot of extra loaders and some added callings.
- ✓ Ningbo has less cancelled sailings and omitted callings than last month, and some extra loaders and added callings.

Port	2021-12-30 Data for Dec & Jan					2022-1-25 Data for Jan & Feb					2022-2-28 Data for Feb & Mar				
	Extra	Add	Cancelled	Omit	Total Change	Extra	Add	Cancelled	Omit	Total Change	Extra	Add	Cancelled	Omit	Total Change
Shanghai	+21	+4	-111	-37	-123	20	2	-150	-27	-155	+16	+4	-141	-23	-144
Ningbo	+17	+5	-93	-20	-91	13	2	-133	-25	-143	+9	+5	-116	-22	-124
Shenzhen	+24	+11	-138	-33	-136	23	13	-155	-28	-147	+14	+15	-136	-34	-141
Qingdao	+13	+6	-39	-19	-39	13	8	-50	-12	-41	+12	+13	-52	-8	-35

■ Trades

Asia to TPWC trade has more reduced callings (-452) than other trades as always due to its congestion issue.

Compared to January & February's statistics on January 25, 2022,

- ✓ Asia to TPWC and NEU trades have the same plan callings as last month. Actual callings on Asia to TPWC trade increased from 1138 to 1231 and calling ratio increased from 68% to 73%. Actual callings on Asia to NEU trade increased from 813 to 844 and calling ratio increased from 75% to 78%.
- ✓ Asia to TPEC and MED trades have more plan callings than last month. Actual callings on Asia to TPEC trade increased from 975 to 988, to MED increased from 669 to 695. But calling ratio to TPEC reduced from 86% to 84% due to plan callings increased a lot.

Trade	Origin Plan Calling	Origin Actual Calling	Ratio	Variance
Asia to TPWC	1683	1231	73%	-452
Asia to TPEC	1173	988	84%	-185
Asia to NEU	1089	844	78%	-245
Asia to MED	840	695	83%	-145
Total	4785	3758	79%	-1027

■ Alliances & trades

- ✓ OCEAN alliance has the most reduced callings (-338) but its calling ratio is not the worst. Calling ratio is up from 72% in last month to 75%.
- ✓ THE alliance has 328 reduced callings, and its calling ratio is up from 64% to 68%.
- ✓ 2M alliance has 167 reduced callings, and the calling ratio is up from 76% in last month to 83%.

Consortium	Trade	Origin Plan Calling	Origin Actual Calling	Ratio	Variance
2M	TPW	216	159	74%	-57
2M	TPE	279	271	97%	-8
2M	NEU	279	202	72%	-77
2M	MED	189	164	87%	-25
2M Total		963	796	83%	-167
OCEAN	TPW	468	309	66%	-159
OCEAN	TPE	288	229	80%	-59
OCEAN	NEU	369	301	82%	-68
OCEAN	MED	225	173	77%	-52
OCEAN Total		1350	1012	75%	-338
THE	TPW	423	246	58%	-177
THE	TPE	216	159	74%	-57
THE	NEU	225	173	77%	-52
THE	MED	171	129	75%	-42
THE Total		1035	707	68%	-328
OTHER	TPW	576	517	90%	-59
OTHER	TPE	390	329	84%	-61
OTHER	NEU	216	168	78%	-48
OTHER	MED	255	229	90%	-26
OTHER Total		1437	1243	86%	-194
Total		4785	3758	79%	-1027

■ Ports & trades Details are in below table.

Port	Trade	Plan Calling	Actual Calling	Ratio	Variance
Shanghai	TPW	270	201	74%	-69
Shanghai	TPE	137	107	78%	-30
Shanghai	NEU	117	90	77%	-27
Shanghai	MED	90	72	80%	-18
Ningbo	TPW	198	145	73%	-53
Ningbo	TPE	119	91	76%	-28
Ningbo	NEU	126	103	82%	-23
Ningbo	MED	90	70	78%	-20
Lianyungang	TPW				
Lianyungang	TPE	9	0	0%	-9
Qingdao	TPW	90	80	89%	-10
Qingdao	TPE	50	40	80%	-10
Qingdao	NEU	45	39	87%	-6
Qingdao	MED	36	27	75%	-9
Tianjin	TPW	9	5	56%	-4
Tianjin	TPE				
Tianjin	NEU	45	32	71%	-13
Tianjin	MED	9	9	100%	0
Dalian	NEU	18	17	94%	-1
Dalian	MED	9	9	100%	0
Xiamen	TPW	90	68	76%	-22
Xiamen	TPE	63	52	83%	-11
Xiamen	NEU	36	29	81%	-7
Xiamen	MED	18	16	89%	-2
Fuqing	TPW	9	9	100%	0
Fuqing	TPE				
Shenzhen	TPW	270	189	70%	-81
Shenzhen	TPE	144	124	86%	-20
Shenzhen	NEU	117	90	77%	-27
Shenzhen	MED	90	77	86%	-13
Nansha	TPW	36	25	69%	-11
Nansha	TPE	9	9	100%	0
Nansha	NEU	27	21	78%	-6
Nansha	MED	18	16	89%	-2
Hongkong	TPW	81	61	75%	-20
Hongkong	TPE	63	44	70%	-19
Hongkong	NEU	27	19	70%	-8
Hongkong	MED	9	0	0%	-9

Port	Trade	Plan Calling	Actual Calling	Ratio	Variance
TaiwanPorts	TPW	135	106	79%	-29
TaiwanPorts	TPE	50	44	88%	-6
TaiwanPorts	NEU	27	24	89%	-3
TaiwanPorts	MED	18	12	67%	-6
S.E.AsiaPorts	TPW	279	170	61%	-109
S.E.AsiaPorts	TPE	205	183	89%	-22
S.E.AsiaPorts	NEU	171	139	81%	-32
S.E.AsiaPorts	MED	90	79	88%	-11
KoreaPorts	TPW	135	115	85%	-20
KoreaPorts	TPE	99	86	87%	-13
KoreaPorts	NEU	54	28	52%	-26
KoreaPorts	MED	81	57	70%	-24
JapanPorts	TPW	54	39	72%	-15
JapanPorts	TPE				
JapanPorts	NEU	36	28	78%	-8
JapanPorts	MED				
IndiaOceanPorts	TPW	27	18	67%	-9
IndiaOceanPorts	TPE	180	164	91%	-16
IndiaOceanPorts	NEU	180	131	73%	-49
IndiaOceanPorts	MED	111	96	86%	-15
MEastAsiaPorts	TPW				
MEastAsiaPorts	TPE	45	44	98%	-1
MEastAsiaPorts	NEU	63	54	86%	-9
MEastAsiaPorts	MED	171	155	91%	-16
Total		4785	3758	79%	-1027