

THE Alliance Service Network Changes in 2022

In February, THE Alliance announced their 2022 service network adjustments effective from Spring 2022. Actually these changes are delayed to July. EZOcean presents you a detailed comparison between their 2021 service network and 2022 service network.

In 2022, THE Alliance TP/AE trades have 24 services in total. Among these services, 16 are for Trans-Pacific (11 TPWC and 5 TPEC), and 8 are for Asia – Europe (5 North Europe and 3 Mediterranean). The number of services remains the same as last year, and only 5 services have been adjusted this year. The main change is breaking the FP2 pendulum service into two separate services – FE5 (South East Asia to North Europe) and PS7 (South East Asia and South China to Trans Pacific West Coast) to respond to vessel delay situation quickly and flexibly.

Trade	Sub-Trade	2021 Service	2022 Service	Changed Service	Change Ratio (%)
Asia - TPWC	PSW	7	7	2	29%
	PNW	4	4	0	0%
Asia - TPEC	EC	4	4	0	0%
	Gulf	1	1	1	100%
Asia - NEU	NEU	5	5	2	40%
Asia - MED	WMED	2	2	0	0%
	EMED	1	1	0	0%
Total		24	24	5	21%

Below is a comparison and analysis sorted by trades (TPWC PSW & PNW, TPEC, NEU, and MED).

● Asia – Trans Pacific West Coast

■ Pacific South West

There are seven services on TP PSW and two of them have changes. The main changes include switching Ningbo and Shanghai calling on PS5 and changing previous pendulum service code FP2 to PS7.

Trade	Change	Carrier (Service Code) Route
ASIA-TPWC	NO	HPL(FP1)HMM(FP1)ONE(FP1)YML(FP1)
		SGSIN-JPUKB-JPNGO-JPTYO-USLAX/USLGB-USOAK
	NO	HPL(PS3)HMM(PS3)ONE(PS3)YML(PS3)
		INNSA-INPAV-LKCMB-MYPKG-SGSIN-VNVUT-VNHPH-CNYTN-USLAX/USLGB-USOAK
	NO	HPL(PS4)HMM(PS4)ONE(PS4)YML(PS4)
		CNXMN-CNYTN-TWKHH-TWKEL-USLAX/USLGB-USOAK
	YES	HPL(PS5)HMM(PS5)ONE(PS5)YML(PS5)
		OLD : CNSHA-CNNGB-USLAX/USLGB-USOAK NEW : CNNGB-CNSHA-USLAX/USLGB-USOAK
	NO	HPL(PS6)HMM(PS6)ONE(PS6)YML(PS6)
		CNTAO-CNNGB-KRPUS-USLAX/USLGB-USOAK
	YES	OLD : HPL(FP2)HMM(FP2)ONE(FP2)YML(FP2) NEW : HPL(PS7)HMM(PS7)ONE(PS7)YML(PS7)
		SGSIN-THLCH-VNVUT-HKHKG-CNYTN-USLAX/USLGB-USOAK
	NO	HPL(PS8)HMM(PS8)ONE(PS8)YML(PS8)
		CNSHA-KRKWA-KRPUS-USLAX/USLGB-USOAK

■ Pacific North West

There are four services on TP PNW and none of them has changes.

Trade	Change	Carrier (Service Code) Route	
ASIA-TPWC	PNW	NO	HPL(PN1)HMM(PN1)ONE(PN1)YML(PN1)
			CNXMN-TWKHH-CNNGB-JPNGO-JPTYO-USTIW-CAVAN
		NO	HPL(PN2)HMM(PN2)ONE(PN2)YML(PN2)
			SGSIN-THLCH-VNVUT-VNHPH-CNYTN-USTIW-CAVAN
		NO	HPL(PN3)HMM(PN3)ONE(PN3)YML(PN3)
			HKHKG-CNYTN-CNSHA-KRPUS-CAVAN-USSEA/USTIW
	NO	HPL(PN4)HMM(PN4)ONE(PN4)YML(PN4)	
		CNTAO-CNNGB-CNSHA-KRPUS-CAPRR-USTIW-CAVAN	

● Asia – Trans Pacific East Coast

There are five services on TP EC and only one of them has been adjusted. EC6 was launched last year, and New Orleans was always skipped. This year it is removed from EC6.

Trade	Change	Carrier (Service Code) Route	
ASIA-TPEC	EC	NO	HPL(EC1)HMM(EC1)ONE(EC1)YML(EC1)
			TWKHH-HKHKG-CNYTN-CNSHA-KRPUS-PAMIT-USSAV-USNCS-USNFK
		NO	HPL(EC2)HMM(EC2)ONE(EC2)YML(EC2)
			CNTAO-CNNGB-CNSHA-KRPUS-USNYK-USNFK-USWTN-USSAV-USNCS
		NO	HPL(EC4)HMM(EC4)ONE(EC4)YML(EC4)
			TWKHH-HKHKG-CNYTN-VNVUT-SGSIN-USNYK-USNFK-USSAV-USNCS
	NO	HPL(EC5)HMM(EC5)ONE(EC5)YML(EC5)	
		THLCH-VNVUT-SGSIN-LKCMB-CAHAL-USNYK-USSAV-USJAO-USNFK	
	Gulf	YES	HPL(EC6)HMM(EC6)ONE(EC6)YML(EC6)
			OLD : TWKHH-HKHKG-CNYTN-CNNGB-CNSHA-KRPUS-USHOU-USMOB-USMSY
			NEW : TWKHH-HKHKG-CNYTN-CNNGB-CNSHA-KRPUS-USHOU-USMOB

● Asia – North Europe

There are five services on Asia – NEU trade and two of them have changes. Busan is removed from FE2 service and Hong Kong is removed from FP2 service for a quicker turnaround of sailings. Previous pendulum service code FP2 is also changed to be FE5.

Trade	Change	Carrier (Service Code) Route
ASIA-N Europe	NO	HPL(FP1)HMM(FP1)ONE(FP1)YML(FP1)
		JPSMZ-JPUKB-JPNGO-JPTYO-SGSIN-NLRTM-DEHAM-FRLEH
	YES	HPL(FE2)HMM(FE2)ONE(FE2)YML(FE2)
		OLD : KRPUS-CNSHA-CNNGB-CNNSA-CNYTN-SGSIN-MAPTM-GBSOU-FRLEH-DEHAM-NLRTM NEW : CNSHA-CNNGB-CNNSA-CNYTN-SGSIN-MAPTM-GBSOU-FRLEH-DEHAM-NLRTM
	NO	HPL(FE3)HMM(FE3)ONE(FE3)YML(FP3)
		HKHKG-CNXMN-TWKHH-CNYTN-NLRTM-DEHAM-BEANT-GBSOU
	NO	HPL(FE4)HMM(FE4)ONE(FE4)YML(FE4))
		CNTAO-KRPUS-CNNGB-CNSHA-CNYTN-ESALG-NLRTM-DEHAM-BEANT
	YES	OLD : HPL(FP2)HMM(FP2)ONE(FP2)YML(FP2) NEW : HPL(FE5)HMM(FE5)ONE(FE5)YML(FE5)
		OLD : HKHKG-THLCH-VNVUT-SGSIN-LKCMB-NLRTM-DEHAM-BEANT-GBLGP NEW : THLCH-VNVUT-SGSIN-LKCMB-NLRTM-DEHAM-BEANT-GBLGP

● Asia – Mediterranean

There are three services on Asia –Med trade and none of them has changes

Trade	Change	Carrier (Service Code) Route	
ASIA-Mediterranean	WMED	NO	HPL(MD1)HMM(MD1)ONE(MD1)YML(MD1) CNTAO-KRPUS-CNSHA-CNNGB-CNSHK-SGSIN-SAJED-EGDAM-ESBAR-ESVAL-ITGOA
		NO	HPL(MD2)HMM(MD2)ONE(MD2)YML(MD2) KRPUS-CNSHA-CNNGB-TWKHH-CNSHK-SGSIN-GRPIR-ITGOA-ITSPE-FRFSM-ESBAR
	EMED	NO	HPL(MD3)HMM(MD3)ONE(MD3)YML(MD3) KRPUS-CNNGB-CNSHA-CNSHK-SGSIN-SAJED-ILASH-TRIST-TRIZT-TRALI-TRMER
		NO	

An interesting observation on THE alliance members is that there are many “cross-alliance” joint operations besides their alliance and their standalone services. Please see below table for details.

- ✧ ONE has got space on four Ocean alliance TPWC services.
- ✧ ONE is active cooperating with other non-THE carriers on services from India Sub-continent to TP East Coast and North Europe.
- ✧ HPL is very active cooperating with other non-THE carriers on Asia – North Europe services especially from India Sub-continent. They also launched a standalone service CGX serving Da Chan Bay and Wilhelmshaven.
- ✧ HPL is also active cooperating with other non-THE carriers on services from India Sub-continent to TP East Coast and Mediterranean.

Non-alliance services from THE members				Non-alliance services from THE members			
Alliance	Carrier	Service Name	Remark	Alliance	Carrier	Service Name	Remark
ASIA - TPWC				ASIA - NEU			
Ocean Alliance	CMA	BOHAI	Ocean & YML	OTHER	CMA	EPIC1	
	COSCO	CEN			COSCO	EPIC1	
	OOCL	PCN1			OOCL	IP1	
	EMC	CEN			HPL	IO3	
	YML	CEN			ONE	IO2	
Ocean Alliance	CMA	PRX	Ocean & ONE	OTHER	MSC	NWC TO IPAK	
	COSCO	AAS2			COSCO	IEX	
	OOCL	PCS1			OOCL	IP3	
	EMC	PRX			HPL	IEX	
	ONE	CP1			ONE	IO3	
Ocean Alliance	CMA	SCS	Ocean & ONE	OTHER	YML	IEX	
	COSCO	SEA			CMA	EPIC2	
	OOCL	PVCS			COSCO	EPIC2	
	EMC	PVCS			OOCL	IP2	
	ONE	CP2			ONE	IOS	
Ocean Alliance	CMA	YANGTSE	Ocean & ONE	2M	HPL	IOS	2M & HPL
	COSCO	AAC			MSK	AE2	
	OOCL	VCS			HSD	NERA2	
	EMC	SEA			MSC	SWAN	
	ONE	CP3			HPL	FE6	
Ocean Alliance	CMA	GEX	Ocean & ONE	2M	MSK	AE5	2M & HPL
	COSCO	AAS3			HSD	NERA5	
	OOCL	PCS2			MSC	ALBATROS	
	EMC	HTW			HPL	FE7	
	ONE	CP4			MSK	AE10	
ASIA - TPEC				2M	HSD	NERA6	2M & HPL
OTHER	CMA	INDAMEX	MSC		SILK		
	COSCO	IPE	HPL		FE8		
	OOCL	IEX	HPL		CGX		
	HPL	INDAMEX	ASIA - MED				
	ONE	IEX	OTHER	CMA	MEDEX		
OTHER	CMA	INDAMEX2		COSCO	MINA		
	HPL	IN2		OOCL	WM3		
OTHER	WHL	AA7		HPL	IMEX		
	HPL	AA7		CMA	MEGEM		
			COSCO	GEM			
			OOCL	EM3			
			HPL	GEM			