

## Cancelled & extra sailings on TP/AE trade

Data up to February 23, 2023 shows that, in February & March (The first port arrival date in week 6~14), there are in total 145 cancelled sailings on Trans Pacific & Asia Europe trade. Trade-wise, there are 70 cancelled sailings on TP West Coast (TPWC), 37 on TP East Coast (TPEC), 24 on North Europe (NEU), and 14 on Mediterranean (MED); Alliance-wise, there are 68 cancelled sailings on THE, 27 on OCEAN, 17 on 2M, and 33 on others.

### ■ Compared to last month's statistics

Compared to cancelled sailings in January & February summarized on January 30, 2023, the number of cancelled sailings in February & March dropped from 242 to 145.

Trade-wise, cancelled sailings decreased from 114 to 70 on TPWC, decreased from 68 to 37 on TPEC, decreased from 38 to 24 on NEU, and decreased from 22 to 14 on MED.

Cancelled Sailing Trade	2023-01-30 Stats for Jan & Feb	2023-02-23 Stats for Feb & Mar	Variance
Asia - TPWC	114	70	-44
Asia - TPEC	68	37	-31
Asia - NEU	38	24	-14
Asia - MED	22	14	-8
Total	242	145	-97

Alliance-wise, cancelled sailings decreased from 88 to 68 for THE alliance, decreased from 62 to 27 for Ocean alliance, decreased from 41 to 17 for 2M alliance, and decreased from 51 to 33 for non-alliance.

Cancelled Sailing Alliance	2023-01-30 Stats for Jan & Feb	2023-02-23 Stats for Feb & Mar	Variance
THE	88	68	-20
Ocean	62	27	-35
2M	41	17	-24
Other	51	33	-18
Total	242	145	-97

■ **Cancelled sailings in February only**

If we look at February data alone, cancelled sailings within week 5~9 have increased by 37 from last month's stats. Carriers have made early announcement for the major part of the cancelled sailing. More than 70% of cancelled sailings in February were announced in late January and only 30% of cancelled sailings were on short notice.

By trade

Cancelled Sailing Trade	2023-01-30 Stats for Feb	2023-02-23 Stats for Feb	Variance
Asia - TPWC	51	71	20
Asia - TPEC	30	34	4
Asia - NEU	18	25	7
Asia - MED	10	16	6
Total	109	146	37

By Alliance

Cancelled Sailing Alliance	2023-01-30 Stats for Feb	2023-02-23 Stats for Feb	Variance
THE	45	45	0
Ocean	23	39	16
2M	22	28	6
Other	19	34	15
Total	109	146	37

■ **Planned sailings Year-on-Year comparison**

If we compare planned sailings in February & March between this year (2023) and last year (2022), the number of planned sailings is decreased from 1096 to 1015.

Trade-wise, planned sailings are down by 101 from the same period last year for TPWC. Alliance-wise, the biggest drop is from non-alliance, falling by 63 planned sailings.

By trade

Planned Sailing Trade	2022-02-21 Stats for Feb & Mar	2023-02-23 Stats for Feb & Mar	Variance
Asia - TPWC	468	367	-101
Asia - TPEC	270	270	0
Asia - NEU	207	207	0
Asia - MED	151	171	20
Total	1096	1015	-81

By Alliance

Planned Sailing Alliance	2022-02-21 Stats for Feb & Mar	2023-02-23 Stats for Feb & Mar	Variance
THE	216	216	0
Ocean	279	288	9
2M	207	180	-27
Other	394	331	-63
Total	1096	1015	-81

■ **Cancelled sailings Year-on-Year comparison**

If we compare cancelled sailings in February & March between this year (2023) and last year (2022), planned sailings this year are increasing, cancelled sailings and cancel ratio are coming down.

Trade-wise, cancel ratios are decreasing on all trades except TPEC, down from 29% to 19% on TPWC, down from 14% to 12% on NEU, and down from 10% to 8% on MED. Cancel ratio increased from 13% to 14% on TPEC.

Alliance-wise, THE cancel ratio increased by 5% from last year.

### By Trade

Trade	2022-02-21 Stats			2023-02-23 Stats		
	Planned Sailing	Cancelled Sailing	Ratio	Planned Sailing	Cancelled Sailing	Ratio
Asia - TPWC	468	136	29%	367	70	19%
Asia - TPEC	270	34	13%	270	37	14%
Asia - NEU	207	30	14%	207	24	12%
Asia - MED	151	15	10%	171	14	8%
Total	1096	215	20%	1015	145	14%

### By Alliance

Alliance	2022-02-21 Stats			2023-02-23 Stats		
	Planned Sailing	Cancelled Sailing	Ratio	Planned Sailing	Cancelled Sailing	Ratio
THE	216	57	26%	216	68	31%
Ocean	279	49	18%	288	27	9%
2M	207	38	18%	180	17	9%
Other	394	71	18%	331	33	10%
Total	1096	215	20%	1015	145	14%

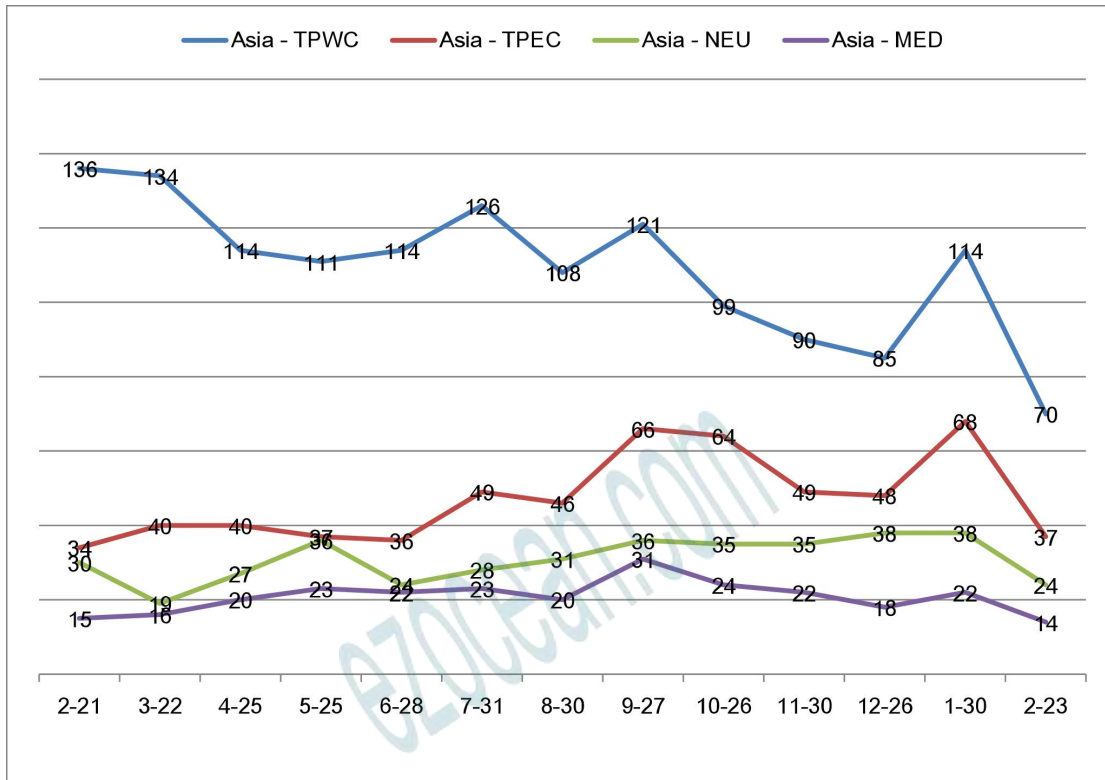
### ■ The yearly trend of cancelled sailings

EZOCEAN team has been recording cancelled sailings since 2020 September. We always sum up cancelled sailings within nine weeks to see the trend from the perspective of trade or alliance.

Below table shows thirteen cancelled sailing statistics by trade. January stats shows a big increase on cancelled sailings due to Chinese New Year, but this

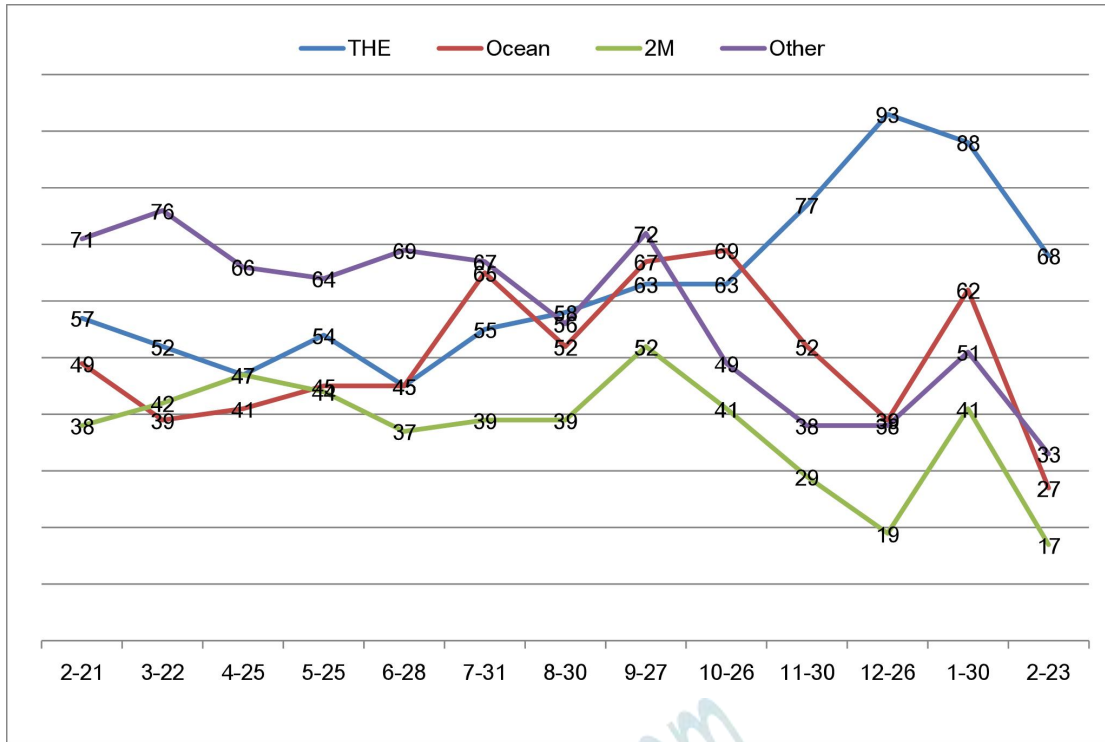
time we can see a big drop. As carriers withdrew many services, cancelled sailings would decrease in general.

Trade	2-21	3-22	4-25	5-25	6-28	7-31	8-30	9-27	10-26	11-30	12-26	1-30	2-23
Asia - TPWC	136	134	114	111	114	126	108	121	99	90	85	114	70
Asia - TPEC	34	40	40	37	36	49	46	66	64	49	48	68	37
Asia - NEU	30	19	27	36	24	28	31	36	35	35	38	38	24
Asia - MED	15	16	20	23	22	23	20	31	24	22	18	22	14
<b>Total</b>	<b>215</b>	<b>209</b>	<b>201</b>	<b>207</b>	<b>196</b>	<b>226</b>	<b>205</b>	<b>254</b>	<b>222</b>	<b>196</b>	<b>189</b>	<b>242</b>	<b>145</b>



Below table shows thirteen cancelled sailing statistics by alliance.

Alliance	2-21	3-22	4-25	5-25	6-28	7-31	8-30	9-27	10-26	11-30	12-26	1-30	2-23
THE	57	52	47	54	45	55	58	63	63	77	93	88	68
Ocean	49	39	41	45	45	65	52	67	69	52	39	62	27
2M	38	42	47	44	37	39	39	52	41	29	19	41	17
Other	71	76	66	64	69	67	56	72	49	38	38	51	33
<b>Total</b>	<b>215</b>	<b>209</b>	<b>201</b>	<b>207</b>	<b>196</b>	<b>226</b>	<b>205</b>	<b>254</b>	<b>222</b>	<b>196</b>	<b>189</b>	<b>242</b>	<b>145</b>



■ Extra sailings

No extra sailings for this period.

■ Capacity within nine weeks since August 2021

We summed up capacity within nine weeks and below table shows statistics from August 2022.

- ✧ Utilization ratio in October 2022 was increased from 79% to 80%.
- ✧ Utilization ratio in November 2022 was increased from 80% to 82%.
- ✧ Utilization ratio in December 2022 was maintained at 82%.
- ✧ Utilization ratio in January 2023 was quickly dropped from 82% to 77%.
- ✧ Utilization ratio in February 2023 was improved from 77% to 86%.

Trade	Planned Capacity	Utilized Capacity	Ratio	Variance
Feb 2023 Statistics		Nine weeks' Capacity in TEU		
Asia to TPWC	3310087	2703305	82%	-606782
Asia to TPEC	2495110	2164667	87%	-330443
Asia to NEU	3380263	2960523	88%	-419740
Asia to MED	1866233	1689470	91%	-176763
<b>Total</b>	<b>11051693</b>	<b>9517965</b>	<b>86%</b>	<b>-1533728</b>
Jan 2023 Statistics				
Asia to TPWC	3258297	2270029	70%	-988268
Asia to TPEC	2431940	1807688	74%	-624252
Asia to NEU	3351905	2711864	81%	-640041
Asia to MED	1879039	1616879	86%	-262160
<b>Total</b>	<b>10921181</b>	<b>8406460</b>	<b>77%</b>	<b>-2514721</b>
Dec 2022 Statistics				
Asia to TPWC	3237921	2491846	77%	-746075
Asia to TPEC	2495169	2064567	83%	-430602
Asia to NEU	3346553	2751534	82%	-595019
Asia to MED	1798145	1579304	88%	-218841
<b>Total</b>	<b>10877788</b>	<b>8887251</b>	<b>82%</b>	<b>-1990537</b>
Nov 2022 Statistics				
Asia to TPWC	3350107	2556629	76%	-793478
Asia to TPEC	2546561	2125277	83%	-421284
Asia to NEU	3263407	2749592	84%	-513815
Asia to MED	1749352	1488660	85%	-260692
<b>Total</b>	<b>10909427</b>	<b>8920158</b>	<b>82%</b>	<b>-1989269</b>
Oct 2022 Statistics				
Asia to TPWC	3356951	2534177	75%	-822774
Asia to TPEC	2648137	2106276	80%	-541861
Asia to NEU	3282035	2775354	85%	-506681
Asia to MED	1781126	1455109	82%	-326017
<b>Total</b>	<b>11068249</b>	<b>8870916</b>	<b>80%</b>	<b>-2197333</b>
Sep 2022 Statistics				
Asia to TPWC	3627848	2631338	73%	-996510
Asia to TPEC	2757529	2174952	79%	-582577
Asia to NEU	3287639	2740303	83%	-547336
Asia to MED	1831065	1487554	81%	-343511
<b>Total</b>	<b>11504081</b>	<b>9034147</b>	<b>79%</b>	<b>-2469934</b>

■ Cancelled sailing list per Alliance / Trade / Week

Consortium	Trade	Carrier/ServiceCode/PortRotation	WK	WK	WK	WK	WK	WK	WK	WK	WK	WK	
			6	7	8	9	10	11	12	13	14		
THE	TPW	HPL(PS3)ONE(PS3)YML(PS3)HMM(PS3) <i>INNSA-INPAV-LKOMB-MYPKG-SGSIN-VNVUT-VNHPH-CNYTN-USLAX-USOAK</i>		X								X	
		HPL(PS4)ONE(PS4)YML(PS4)HMM(PS4) <i>CNXMN-CNYTN-TWKHH-TWKEL-USLAX-USOAK</i>	X		X		X		X				
		HPL(PS5)ONE(PS5)YML(PS5)HMM(PS5) <i>CNSHA-CNNGB-USLAX-USOAK</i>	X	X		X		X		X		X	
		HPL(PS6)ONE(PS6)YML(PS6)HMM(PS6) <i>CNTAO-CNNGB-KRPUS-USLAX-USOAK</i>		X		X		X		X		X	
		HPL(PS7)ONE(PS7)YML(PS7)HMM(PS7) <i>SGSIN-THLCH-VNVUT-HKHKG-CNYTN-USLGB-USOAK</i>	X		X		X		X		X		
		HPL(PN2)ONE(PN2)YML(PN2)HMM(PN2) <i>SGSIN-THLCH-VNVUT-VNHPH-CNYTN-USTIW-CAVAN</i>	X		X		X		X		X		
		HPL(PN3)ONE(PN3)YML(PN3)HMM(PN3) <i>HKHKG-CNYTN-CNSHA-KRPUS-CAVAN-USTIW</i>	X		X		X		X		X		
		HPL(PN4)ONE(PN4)YML(PN4)HMM(PN4) <i>CNTAO-CNNGB-CNSHA-KRPUS-CAPRR-USTIW-CAVAN</i>	X		X		X		X		X		
		HPL(PS8)ONE(PS8)YML(PS8)HMM(PS8) <i>CNSHA-KRKWA-KRPUS-USLGB-USOAK</i>		X		X		X		X		X	
		HPL(EC1)ONE(EC1)YML(EC1)HMM(EC1) <i>TWKHH-HKHKG-CNYTN-CNSHA-KRPUS-PAMIT-USSAV-USNCS-USNFK</i>		X							X		
		HPL(EC2)ONE(EC2)YML(EC2)HMM(EC2) <i>CNTAO-CNNGB-CNSHA-KRPUS-USNYK-USNFK-USWTN-USSAV-USNCS</i>		X		X		X		X		X	
		HPL(EC4)ONE(EC4)YML(EC4)HMM(EC4) <i>TWKHH-CNYTN-VNVUT-SGSIN-USNYK-USNFK-USSAV-USNCS</i>		X		X		X		X		X	
		HPL(EC5)ONE(EC5)YML(EC5)HMM(EC5) <i>THLCH-VNVUT-SGSIN-LKOMB-CAHAL-USNYK-USSAV-USJAO-USNFK</i>			X					X			
		HPL(EC6)ONE(EC6)YML(EC6)HMM(EC6)EMC(AUG) <i>TWKHH-HKHKG-CNYTN-CNNGB-CNSHA-KRPUS-USHOU-USMOB</i>	X							X			
NEU	HMM	HPL(FE2)ONE(FE2)YML(FE2)HMM(FE2) <i>CNSHA-CNNGB-CNNSA-CNYTN-SGSIN-MAPTM-GBSOU-FRLEH-DEHAM-NLR TM</i>		X					X				
		HPL(FE3)ONE(FE3)YML(FE3)HMM(FE3) <i>HKHKG-CNXMN-TWKHH-CNYTN-NLR TM-DEHAM-BEANT-GBSOU</i>	X		X		X		X				
		HPL(FE4)ONE(FE4)YML(FE4)HMM(FE4) <i>CNTAO-KRPUS-CNNGB-CNSHA-CNYTN-ESALG-NLR TM-DEHAM-BEANT</i>	X				X						
		HPL(FE5)ONE(FE5)YML(FE5)HMM(FE5) <i>THLCH-VNVUT-SGSIN-LKOMB-NLR TM-DEHAM-BEANT-GBLGP</i>			X				X				
		HPL(MD1)ONE(MD1)YML(MD1)HMM(MD1) <i>CNTAO-KRPUS-CNSHA-CNNGB-CNSHK-SGSIN-SAJED-EGDAM-ESBAR-ESVAL-ITGOA</i>		X				X				X	
MED	HMM	HPL(MD2)ONE(MD2)YML(MD2)HMM(MD2) <i>KRPUS-CNSHA-CNNGB-TWKHH-CNSHK-SGSIN-GRPIR-ITGOA-ITSPE-FRFSM-ESBAR</i>	X			X				X			
		HPL(MD3)ONE(MD3)YML(MD3)HMM(MD3) <i>KRPUS-CNNGB-CNSHA-CNSHK-SGSIN-SAJED-ILASH-TRIST-TRIZT-TRALI-TRMER</i>	X		X		X						



Consortium	Trade	Carrier/ServiceCode/PortRotation	WK	WK	WK	WK	WK	WK	WK	WK	WK	WK
			6	7	8	9	10	11	12	13	14	
TPW	CMA(GEX)COSCO(AAS3)OOCL(PCS2)EMC(HTW)ONE(CP4) <i>TWTPE-CNXXMN-HKHKG-CNYTN-USLAX-USOAK</i>				X							
		CMA(HIXP)COSCO(AAC4)OOCL(PCC1)EMC(PCC1) <i>CNNGB-CNSHA-KRPUS-USLGB</i>				X						
	CMA(YANGTSE)COSCO(AAC)OOCL(VCS)EMC(SEA)ONE(CP3) <i>VNVUT-VNHPH-CNXXMN-CNNGB-USLGB</i>		X		X							
	CMA(BOHAI)COSCO(CEN)OOCL(PCN1)EMC(CEN)YML(CEN) <i>CNTXG-CNTAO-CNSHA-USLGB-CAPRR</i>	X										
	CMA(CPNW)COSCO(MPNW)OOCL(PNW2) <i>CNYTN-CNXXMN-CNNGB-CNSHA-KRPUS-USSEA-CAVAN</i>		X		X							
	CMA(NWX)COSCO(EPNW)OOCL(PNW3)EMC(TPN) <i>CNTAO-CNSHA-CNNGB-TWKHH-CNYTN-USTIW-CAVAN</i>				X							
	CMA(DAH)COSCO(OPNW)OOCL(PNW1)EMC(PNW1) <i>HKHKG-CNYTN-TWKHH-CAVAN-USSEA</i>	X		X		X						
	CMA(GMXP)COSCO(GME)OOCL(GCC2)EMC(GME) <i>CNSHA-CNNGB-CNXXMN-CNYTN-PAMIT-USHOU-USMOB-USTAM</i>								X			
	CMA(PEX3)COSCO(GME2)OOCL(GCC1)EMC(PEX3) <i>SGSIN-VNVUT-HKHKG-CNSHK-CNNGB-CNSHA-KRPUS-USHOU-USMSY-USMOB</i>			X								
	CMA(CBX)COSCO(AWE7)OOCL(ECC3)EMC(CBX) <i>SGSIN-THLCH-CNYTN-CNNGB-CNSHA-KRPUS-USNFK-USSAV-USNCS-USMIA</i>	X	X		X					X	X	
	CMA(FAL2)COSCO(AEU3)OOCL(LL2)EMC(NE3) <i>CNTXG-CNDAL-CNTAO-CNSHA-CNNGB-SGSIN-GRPIR-NLR TM-DEHAM-BEANT</i>				X							
	CMA(FAL7)COSCO(AEU7)OOCL(LL3)EMC(NE7) <i>CNXXMN-CNNSA-HKHKG-CNYTN-VNVUT-SGSIN-GRPIR-DEHAM-NLR TM-BEZEE-ESVAL</i>		X								X	
	CMA(FAL5)COSCO(AEU1)OOCL(LL1)EMC(NE1) <i>CNSHA-CNNGB-CNXXMN-CNYTN-SGSIN-GBFEL-BEZEE-PLGDN-DEWIL</i>				X							
	CMA(FAL8)COSCO(AEU9)OOCL(LL7)EMC(CES) <i>CNTXG-CNNGB-CNSHA-SGSIN-GRPIR-BEANT-DEHAM-NLR TM</i>	X							X			
CMA(NEWMEX2S)COSCO(AEM1)OOCL(WM1)EMC(MD2) <i>CNTAO-CNSHA-CNNGB-TWKHH-HKHKG-CNYTN-SGSIN-GRPIR-ITSPE-ITGOA-FRFSM-ESVAL</i>	X											
CMA(BEX)COSCO(AEM3)OOCL(EM1)EMC(BEX) <i>CNSHA-CNNGB-CNXXMN-CNSHK-SGSIN-EGPSD-LBBEY-LBKYE-TRIZT-TRIST-ROCND-UAODS-GRPIR</i>			X									
CMA(BEX2)COSCO(AEM6)OOCL(AAS)EMC(BEX2) <i>CNSHA-CNNGB-KRPUS-CNSHK-SGSIN-MTDIS-SIKOP-ITTRI-HRR JK</i>	X											

Consortium	Trade	Carrier/ServiceCode/PortRotation	WK	WK	WK	WK	WK	WK	WK	WK	WK	
			6	7	8	9	10	11	12	13	14	
2M	TPW	MSK(TP2)MSC(JAGUAR) <i>CNSHK-CNSA-CNYTN-CNNGB-CNSHA-USLGB</i>		X	X							
		MSK(TP6)MSC(PEARL) <i>VNVUT-HKHKG-CNYTN-CNXMN-USLAX</i>	X									
		MSK(TP8)MSC(ORIENT) <i>CNTAO-CNSHA-CNNGB-KRPUS-USLGB-USOAK</i>		X								
		MSK(TP1)MSC(MAPLE) <i>CNXMN-CNYTN-CNNGB-CNSHA-KRPUS-JPYOK-CAPRR-CAVAN</i>	X									
		MSK(TP12)MSC(EMPIRE)ZIM(ZBA) <i>CNYTN-CNXMN-CNNGB-CNSHA-KRPUS-USNYK-USNFK-USBAL</i>	X									
		MSK(TP16)MSC(EMERALD)ZIM(ZSA) <i>CNXMN-CNYTN-CNSHA-KRPUS-USSAV-USNFK-USNYK</i>	X									
	TPE	MSK(TP18)MSC(LONE STAR)ZIM(ZGC) <i>CNNGB-CNSHA-KRPUS-USMOB-USHOU-USMSY-USMIA-BSFPO</i>		X								
		MSK(TP88)MSC(PELICAN)ZIM(ZGX) <i>CNXMN-CNYTN-KRPUS-USHOU-USMOB-USTAM</i>					X					
		MSK(AE1)MSC(SHOGUN) <i>CNNGB-CNXMN-CNYTN-MYTPP-NLRMT-DEBHN</i>	X	X	X	X						
		MSK(AE6)MSC(LION) <i>CNNGB-CNSHA-CNYTN-MYTPP-PTSIE-BEANT-GBFEL</i>		X								
		MSK(AE55)MSC(GRIFFIN) <i>CNSHA-CNNGB-MYTPP-GBFEL-FRLEH</i>	X	X	X							
		NEU	SML(PNS) <i>CNYTN-CNNGB-CNSHA-KRPUS-CAVAN-USSEA</i>	X								
OTHER	TPW	CMA(EX1) <i>CNTAO-CNSHA-KRPUS-USLAX-USOAK</i>		X								
		CMA(EXX) <i>CNYTN-CNNGB-CNSHA-USLAX-USOAK-USHNL</i>			X							
		ZIM(ZEX) <i>CNNGB-CNXMN-CNYTN-USLAX</i>	X		X	X	X	X	X	X	X	X
		Matson(CLX+) <i>CNNGB-CNSHA-USLGB</i>	X									
		WHL(AA3) <i>VNHPH-VNVUT-CNSHK-HKHKG-CNXMN-TWTPE-USLGB-USOAK</i>	X		X							
		WHL(AA5) <i>CNTAO-CNSHA-CNNGB-USLGB-USSEA</i>			X							
	TPE	MSC(SENTOSA) <i>INNSA-INMUN-LKCMB-MYPKG-SGSIN-MYTPP-THLCH-VNVUT-CNDCB-CNSHK-USLGB-USOAK</i>	X	X								
		ZIM(ZNP) <i>TWKHH-CNYTN-CNNGB-CNSHA-KRPUS-CAVAN</i>	X		X							
		MSK(TP20) <i>IDJKT-VNVUT-CNSHA-CNNGB-KRPUS-USMOB-USNYK</i>				X	X	X	X	X	X	X
		HPL(IN2)CMA(INDAMEX2) <i>PKBQM-INMUN-INNSA-USNFK-USSAV-USNYK</i>					X					
		ZIM(ZXB) <i>IDJKT-THLCH-VNVUT-VNHPH-CNYTN-TWKHH-JMKIN-USBAL-USNFK-USNYK-USBOS</i>	X	X	X							
		COSCO(AWES)OOCL(ISE) <i>VNVUT-THLCH-SGSIN-INMUN-USNYK-USNFK-USBOS</i>	X	X								
MED	CMA(MED)COSCO(MINA)HPL(IMEX)OOCL(WM3) <i>QAHMD-AEJEA-PKKHI-INNSA-INMUN-SAJED-GRPIR-MTDIS-ITGOA-ESVAL-ESBAR-FRFSM</i>					X						
	CMA(MEGEM)COSCO(GEM)HPL(GEM)OOCL(EM3) <i>QAHMD-SADMM-SAJUB-AEJEA-SAJED-EGPSD-TRMER-GRPIR-TRIST-TRIZT-TRALI-TRSKK</i>			X								