

## Cancelled & extra sailings on TP/AE trade

Data up to March 22, 2023 shows that, in March & April (The first port arrival date in week 10~18), there are in total 121 cancelled sailings on Trans Pacific & Asia Europe trade. Trade-wise, there are 54 cancelled sailings on TP West Coast (TPWC), 36 on TP East Coast (TPEC), 18 on North Europe (NEU), and 13 on Mediterranean (MED); Alliance-wise, there are 65 cancelled sailings on THE, 30 on OCEAN, 5 on 2M, and 21 on others.

### ■ Compared to last month's statistics

Compared to cancelled sailings in February & March summarized on February 23, 2023, the number of cancelled sailings in March & April is down from 145 to 121.

Trade-wise, all four trades have less cancelled sailings than last month's statistics.

Cancelled Sailing Trade	2023-02-23 Stats for Feb & Mar	2023-03-22 Stats for Mar & Apr	Variance
Asia - TPWC	70	54	-16
Asia - TPEC	37	36	-1
Asia - NEU	24	18	-6
Asia - MED	14	13	-1
Total	145	121	-24

Alliance-wise, except for Ocean alliance, which increased by 3 cancelled sailings, other alliances have less cancelled sailings than last month's statistics.

Cancelled Sailing Alliance	2023-02-23 Stats for Feb & Mar	2023-03-22 Stats for Mar & Apr	Variance
THE	68	65	-3
Ocean	27	30	3
2M	17	5	-12
Other	33	21	-12
Total	145	121	-24

■ **Cancelled sailings in March only**

If we look at March data alone, cancelled sailings within week 9~13 have increased by 29 from last month's stats. More than 70% of cancelled sailings in March have been announced in late February.

By trade

Cancelled Sailing Trade	2023-02-23 Stats for Mar	2023-03-22 Stats for Mar	Variance
Asia - TPWC	28	49	21
Asia - TPEC	20	24	4
Asia - NEU	9	10	1
Asia - MED	6	9	3
Total	63	92	29

By Alliance

Cancelled Sailing Alliance	2023-02-23 Stats for Mar	2023-03-22 Stats for Mar	Variance
THE	38	42	4
Ocean	11	28	17
2M	2	4	2
Other	12	18	6
Total	63	92	29

■ **Planned sailings Year-on-Year comparison**

If we compare planned sailings in March & April between this year (2023) and last year (2022), the number of planned sailings is decreased from 1120 to 994.

Trade-wise, planned sailings are decreasing on all trades except MED which has an increase by 24. Alliance-wise, the biggest drop is from non-alliance, which has less 91 planned sailings than last year.

By trade

Planned Sailing Trade	2022-03-22 Stats for Mar & Apr	2023-03-22 Stats for Mar & Apr	Variance
Asia - TPWC	468	356	-112
Asia - TPEC	289	260	-29
Asia - NEU	207	198	-9
Asia - MED	156	180	24
Total	1120	994	-126

By Alliance

Planned Sailing Alliance	2022-03-22 Stats for Mar & Apr	2023-03-22 Stats for Mar & Apr	Variance
THE	216	210	-6
Ocean	279	287	8
2M	207	170	-37
Other	418	327	-91
Total	1120	994	-126

■ **Cancelled sailings Year-on-Year comparison**

If we compare cancelled sailings in March & April between this year (2023) and last year (2022), cancelled sailings and cancel ratio are decreasing.

Trade-wise, the cancel ratio of TPWC and MED decreased compared with the same period last year, especially for TPWC which decreased by 14%.

Alliance-wise, all alliances (except THE) and non-alliance have decreased cancel ratio.

By Trade

Trade	2022-03-22 Stats			2023-03-22 Stats		
	Planned Sailing	Cancelled Sailing	Ratio	Planned Sailing	Cancelled Sailing	Ratio
Asia - TPWC	468	134	29%	356	54	15%
Asia - TPEC	289	40	14%	260	36	14%
Asia - NEU	207	19	9%	198	18	9%
Asia - MED	156	16	10%	180	13	7%
Total	1120	209	19%	994	121	12%

By Alliance

Alliance	2022-03-22 Stats			2023-03-22 Stats		
	Planned Sailing	Cancelled Sailing	Ratio	Planned Sailing	Cancelled Sailing	Ratio
THE	216	52	24%	210	65	31%
Ocean	279	39	14%	287	30	10%
2M	207	42	20%	170	5	3%
Other	418	76	18%	327	21	6%
Total	1120	209	19%	994	121	12%

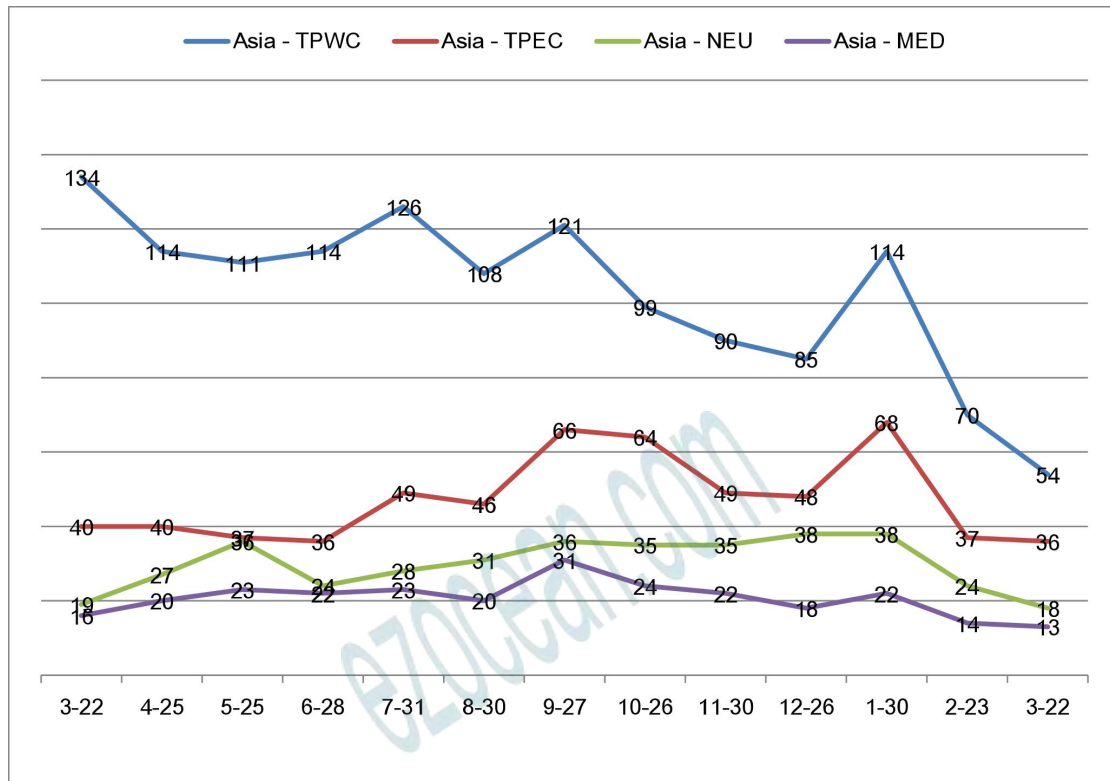
■ The yearly trend of cancelled sailings

EZOCEAN team has been recording cancelled sailings since 2020 September. We always sum up cancelled sailings within nine weeks to see the trend from the perspective of trade or alliance.

Below table shows thirteen cancelled sailing statistics by trade. Last month we saw a big drop on cancelled sailings, and this time the trend of decreasing continued. We can even see the number of 2M's cancelled sailings at a single digit.

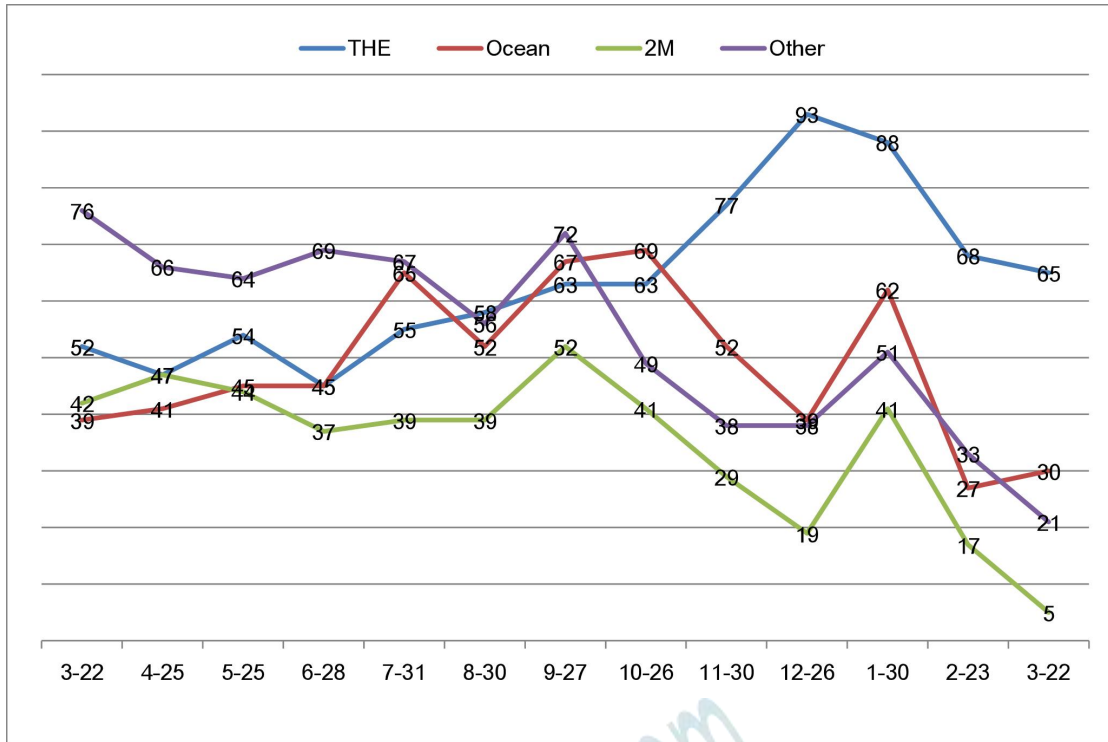
## Hunan EZOcean Data Processing Company

Trade	3-22	4-25	5-25	6-28	7-31	8-30	9-27	10-26	11-30	12-26	1-30	2-23	3-22
Asia - TPWC	134	114	111	114	126	108	121	99	90	85	114	70	54
Asia - TPEC	40	40	37	36	49	46	66	64	49	48	68	37	36
Asia - NEU	19	27	36	24	28	31	36	35	35	38	38	24	18
Asia - MED	16	20	23	22	23	20	31	24	22	18	22	14	13
<b>Total</b>	<b>209</b>	<b>201</b>	<b>207</b>	<b>196</b>	<b>226</b>	<b>205</b>	<b>254</b>	<b>222</b>	<b>196</b>	<b>189</b>	<b>242</b>	<b>145</b>	<b>121</b>



Below table shows thirteen cancelled sailing statistics by alliance.

Alliance	3-22	4-25	5-25	6-28	7-31	8-30	9-27	10-26	11-30	12-26	1-30	2-23	3-22
THE	52	47	54	45	55	58	63	63	77	93	88	68	65
Ocean	39	41	45	45	65	52	67	69	52	39	62	27	30
2M	42	47	44	37	39	39	52	41	29	19	41	17	5
Other	76	66	64	69	67	56	72	49	38	38	51	33	21
<b>Total</b>	<b>209</b>	<b>201</b>	<b>207</b>	<b>196</b>	<b>226</b>	<b>205</b>	<b>254</b>	<b>222</b>	<b>196</b>	<b>189</b>	<b>242</b>	<b>145</b>	<b>121</b>



■ Extra sailings

No extra sailings for this period.

■ Capacity within nine weeks since August 2021

We summed up capacity within nine weeks and below table shows statistics from August 2022.

- ✧ Utilization ratio in November 2022 was increased from 80% to 82%.
- ✧ Utilization ratio in December 2022 was maintained at 82%.
- ✧ Utilization ratio in January 2023 was quickly dropped from 82% to 77%.
- ✧ Utilization ratio in February 2023 was improved from 77% to 86%.
- ✧ Utilization ratio in March 2023 was slightly improved from 86% to 87%.

Trade	Planned Capacity	Utilized Capacity	Ratio	Variance
<b>Mar 2023 Statistics</b>		<b>Nine weeks' Capacity in TEU</b>		
Asia to TPWC	3291811	2764723	84%	-527088
Asia to TPEC	2492922	2101150	84%	-391772
Asia to NEU	3318375	2989473	90%	-328902
Asia to MED	1963863	1804471	92%	-159392
<b>Total</b>	<b>11066971</b>	<b>9659817</b>	<b>87%</b>	<b>-1407154</b>
<b>Feb 2023 Statistics</b>				
Asia to TPWC	3310087	2703305	82%	-606782
Asia to TPEC	2495110	2164667	87%	-330443
Asia to NEU	3380263	2960523	88%	-419740
Asia to MED	1866233	1689470	91%	-176763
<b>Total</b>	<b>11051693</b>	<b>9517965</b>	<b>86%</b>	<b>-1533728</b>
<b>Jan 2023 Statistics</b>				
Asia to TPWC	3258297	2270029	70%	-988268
Asia to TPEC	2431940	1807688	74%	-624252
Asia to NEU	3351905	2711864	81%	-640041
Asia to MED	1879039	1616879	86%	-262160
<b>Total</b>	<b>10921181</b>	<b>8406460</b>	<b>77%</b>	<b>-2514721</b>
<b>Dec 2022 Statistics</b>				
Asia to TPWC	3237921	2491846	77%	-746075
Asia to TPEC	2495169	2064567	83%	-430602
Asia to NEU	3346553	2751534	82%	-595019
Asia to MED	1798145	1579304	88%	-218841
<b>Total</b>	<b>10877788</b>	<b>8887251</b>	<b>82%</b>	<b>-1990537</b>
<b>Nov 2022 Statistics</b>				
Asia to TPWC	3350107	2556629	76%	-793478
Asia to TPEC	2546561	2125277	83%	-421284
Asia to NEU	3263407	2749592	84%	-513815
Asia to MED	1749352	1488660	85%	-260692
<b>Total</b>	<b>10909427</b>	<b>8920158</b>	<b>82%</b>	<b>-1989269</b>
<b>Oct 2022 Statistics</b>				
Asia to TPWC	3356951	2534177	75%	-822774
Asia to TPEC	2648137	2106276	80%	-541861
Asia to NEU	3282035	2775354	85%	-506681
Asia to MED	1781126	1455109	82%	-326017
<b>Total</b>	<b>11068249</b>	<b>8870916</b>	<b>80%</b>	<b>-2197333</b>

■ Cancelled sailing list per Alliance / Trade / Week

Consortium	Trade	Carrier/ServiceCode/PortRotation	WK	WK	WK	WK	WK	WK	WK	WK	WK	
			10	11	12	13	14	15	16	17	18	
THE	TPW	HPL(PS3)ONE(PS3)YML(PS3)HMM(PS3) <i>INNSA-INPAV-LKCMB-MYPKG-SGSIN-VNVUT-VNHPH-CNYTN-USLAX-USOAK</i>	X	X								
		HPL(PS4)ONE(PS4)YML(PS4)HMM(PS4) <i>CNXMN-CNYTN-TWKHH-TWKEL-USLAX-USOAK</i>	X		X		X		X			
		HPL(PS5)ONE(PS5)YML(PS5)HMM(PS5) <i>CNNGB-CNSHA-USLAX-USOAK</i>		X		X						
		HPL(PS6)ONE(PS6)YML(PS6)HMM(PS6) <i>CNTAO-CNNGB-KRPUS-USLAX-USOAK</i>		X		X	X		X			
		HPL(PS7)ONE(PS7)YML(PS7)HMM(PS7) <i>SGSIN-THLCH-VNVUT-HKHKG-CNYTN-USLGB-USOAK</i>	X		X		X		X			
		HPL(PN1)ONE(PN1)YML(PN1)HMM(PN1) <i>CNXMN-TWKHH-CNNGB-JPNGO-IPTYO-USTIW-CAVAN</i>					X					
		HPL(PN2)ONE(PN2)YML(PN2)HMM(PN2) <i>SGSIN-THLCH-VNVUT-VNHPH-CNYTN-USTIW-CAVAN</i>	X		X		X		X			
		HPL(PN3)ONE(PN3)YML(PN3)HMM(PN3) <i>HKHKG-CNYTN-CNSHA-KRPUS-CAVAN-USTIW</i>	X		X		X		X			
		HPL(PN4)ONE(PN4)YML(PN4)HMM(PN4) <i>CNTAO-CNNGB-CNSHA-KRPUS-CAPRR-USTIW-CAVAN</i>	X		X						X	
	TPE	HPL(PS8)ONE(PS8)YML(PS8)HMM(PS8) <i>CNSHA-KRKWA-KRPUS-USLGB-USOAK</i>		X								
		HPL(EC1)ONE(EC1)YML(EC1)HMM(EC1) <i>TWKHH-CNYTN-CNSHA-CNNGB-KRPUS-PAMIT-USNYK-USNFK-USNCS-USSAV</i>				X		X		X		
		HPL(EC2)ONE(EC2)YML(EC2)HMM(EC2) <i>CNTAO-CNNGB-CNSHA-KRPUS-USSAV-USNCS-USWTN-USNFK</i>		X			X		X			
		HPL(EC4)ONE(EC4)YML(EC4)HMM(EC4) <i>TWKHH-CNXMN-HKHKG-CNYTN-VNVUT-SGSIN-USNFK-USSAV-USNCS-USNYK</i>		X			X		X		X	
		HPL(EC5)ONE(EC5)YML(EC5)HMM(EC5) <i>THLCH-VNVUT-SGSIN-LKCMB-CAHAL-USNYK-USSAV-USJAO-USNFK</i>		X			X			X		
		HPL(EC6)ONE(EC6)YML(EC6)HMM(EC6)EMC(AUG) <i>TWKHH-HKHKG-CNYTN-CNNGB-CNSHA-KRPUS-USHOU-USMOB</i>	X						X			
		HPL(FE2)ONE(FE2)YML(FE2)HMM(FE2) <i>KRPUS-CNSHA-CNNGB-CNNSA-CNYTN-SGSIN-MAPTM-GBSOU-FRLEH-DEWIL-NLRMT</i>		X				X			X	
		HPL(FE3)ONE(FE3)YML(FE3)HMM(FE3) <i>CNNGB-CNXMN-TWKHH-CNYTN-SGSIN-NLRMT-DEHAM-BEANT-GBSOU-ESALG</i>	X				X					X
		HPL(FE4)ONE(FE4)YML(FE4)HMM(FE4) <i>CNTXG-CNTAO-KRPUS-CNSHA-CNYTN-ESALG-NLRMT-DEHAM-BEANT</i>	X						X			X
MED	HPL(MD1)ONE(MD1)YML(MD1)HMM(MD1) <i>CNTAO-KRPUS-CNSHA-CNNGB-CNSHK-SGSIN-SAJED-EGDAM-ESBAR-ESVAL-ITGOA</i>	X			X				X		X	
	HPL(MD2)ONE(MD2)YML(MD2)HMM(MD2) <i>KRPUS-CNSHA-CNNGB-TWKHH-CNSHK-SGSIN-GRPIR-ITGOA-ITSPE-FRFSM-ESBAR</i>				X							
	HPL(MD3)ONE(MD3)YML(MD3)HMM(MD3) <i>KRPUS-CNNGB-CNSHA-CNSHK-SGSIN-SAJED-ILASH-TRIST-TRIZT-TRALI-TRMER</i>	X		X				X			X	



Consortium	Trade	Carrier/ServiceCode/PortRotation	WK	WK	WK	WK	WK	WK	WK	WK	WK		
			10	11	12	13	14	15	16	17	18		
OA	TPW	CMA(YANGTSE)COSCO(AAC)OOCL(VCS)EMC(SEA)ONE(CP3) <i>VNVUT-VNHPH-CNXMN-CNNGB-USLGB-</i>		X									
		CMA(TWPKS)COSCO(CPNW)OOCL(PNW4)EMC(PE2) <i>HKHKG-CNYTN-CNNGB-CNSHA-CAPRR-CAVAN</i>				X	X						
		CMA(NWX)COSCO(EPNW)OOCL(PNW3)EMC(TPN) <i>CNTAO-CNSHA-CNNGB-TWKHH-CNYTN-USTIW-CAVAN</i>		X		X							
		CMA(DAH)COSCO(OPNW)OOCL(PNW1)EMC(PNW1) <i>HKHKG-CNYTN-TWKHH-CAVAN-USSEA-</i>	X	X			X						
		CMA(CJX)COSCO(SEA2)OOCL(SEAP)EMC(PE1)ONE(CP6) <i>MYPKG-SGSIN-THLCH-VNVUT-CNYTN-USLAX-USOAK</i>		X									
		CMA(MANB)COSCO(AWE2)OOCL(ECX2)EMC(NUE2) <i>CNTAO-CNNGB-CNSHA-KRPUS-USNYK-USNFK-USSAV</i>		X									X
	TPE	CMA(SAX)COSCO(AWE4)OOCL(ECX1)EMC(SAX) <i>HKHKG-CNYTN-CNXMN-CNSHA-PAONX-USNYK-USSAV-USNCS</i>	X				X					X	
		CMA(CJX)COSCO(AWE5)OOCL(SEAP-USEC)EMC(PE1) <i>CNYTN-VNVUT-SGSIN-MYPKG-LKCMC-CAHAL-USNYK-USNFK-USSAV-USNCS</i>										X	
		CMA(GMX)COSCO(GME)OOCL(GCC2)EMC(GME) <i>CNSHA-CNNGB-CNXMN-CNYTN-PAMIT-USHOU-USMOB-USTAM</i>	X		X						X		
		CMA(PEX3)COSCO(GME2)OOCL(GCC1)EMC(PEX3) <i>SGSIN-VNVUT-HKHKG-CNSHK-CNNGB-CNSHA-KRPUS-USHOU-USMSY-USMOB</i>				X							X
		CMA(CBX)COSCO(AWE7)OOCL(ECC3)EMC(CBX) <i>SGSIN-THLCH-VNHPH-CNYTN-CNNGB-CNSHA-KRPUS-JPYOK-USNFK-USSAV-USNCS-USMIA</i>	X		X		X		X		X		
		CMA(FAL7)COSCO(AEU7)OOCL(LL3)EMC(NE7) <i>CNXMN-CNSA-HKHKG-CNYTN-VNVUT-SGSIN-GRPIR-DEHAM-NLRMT-BEZEE-ESVAL</i>				X				X			
	NEU	CMA(FAL1)COSCO(AEU2)OOCL(LL4)EMC(FAL1) <i>KRPUS-CNNGB-CNSHA-CNYTN-SGSIN-FRLEH-FRDUN-DEHAM-NLRMT</i>	X										
		CMA(FAL8)COSCO(AEU9)OOCL(LL7)EMC(CES) <i>CNTXG-CNNGB-CNSHA-SGSIN-GRPIR-BEANT-DEHAM-NLRMT</i>		X					X				
		CMA(NEWMEX2S)COSCO(AEM1)OOCL(WM1)EMC(MD2) <i>CNTAO-CNSHA-CNNGB-TWKHH-HKHKG-CNYTN-SGSIN-GRPIR-ITSPE-ITGOA-FRFSM-ESVAL</i>		X									
	ZM	TPW	MSK(TP2)MSC(JAGUAR) <i>CNSHK-CNSA-CNYTN-CNNGB-CNSHA-USLGB</i>	X				X					
			MSK(TP6)MSC(PEARL) <i>VNVUT-HKHKG-CNYTN-CNXMN-USLAX-</i>		X								
		TPE	MSK(TP1)MSC(MAPLE) <i>CNXMN-CNYTN-CNNGB-CNSHA-KRPUS-JPYOK-CAPRR-CAVAN</i>		X								
MSK(TP12)MSC(EMPIRE)ZIM(ZBA) <i>CNYTN-CNXMN-CNNGB-CNSHA-KRPUS-USNYK-USNFK-USBAL</i>				X									

Consortium	Trade	Carrier/ServiceCode/PortRotation	WK	WK	WK	WK	WK	WK	WK	WK	WK
			10	11	12	13	14	15	16	17	18
OTHER	SML(CPX)				X						
		<i>CNTAO-CNSHA-CNNGB-KRPUS-USLGB-USPDX</i>									
	CMA(EX1)		X								
		<i>CNTAO-CNSHA-KRPUS-USLAX-USOAK-</i>									
	MSC(CHINOOK)				X						
		<i>CNYTN-CNSHA-CNTAO-KRPUS-USSEA-CAVAN-USPDX</i>									
	TPW	WHL(AA3)	X	X		X		X		X	X
		<i>VNHPH-VNVUT-CNSHK-HKHKG-CNXMN-TWTPE-USLGB-USOAK</i>									
	MSK(TPX)		X			X					
		<i>VNHPH-CNYTN-CNNGB-CNSHA-USSEA-USLAX</i>									
	ZIM(ZNP)			X		X					
		<i>TWKHH-CNYTN-CNNGB-CNSHA-KRPUS-CAVAN</i>									
	MSC(INDUSA)		X								
		<i>INMUN-INNSA-LKCMB-USNYK-USNFK-USSAV-USBAL</i>									
	WHL(AA7)HPL(AA7)					X					
		<i>CNNGB-TWTPE-CNXMN-CNSHK-VNVUT-SGSIN-USNYK-USNFK-USSAV</i>									
	TPE	HPL(IN2)CMA(INDAMEX2)	X								
		<i>PKBQM-INMUN-INNSA-USNFK-USSAV-USNYK</i>									
	COSCO(AWES)OOCL(ISE)		X								X
		<i>SGSIN-THLCH-VNVUT-INMUN-USNYK-USNFK-USBOS</i>									
	NEU	COSCO(IEX)HPL(IEX)ONE(IO3)OOCL(IP3)YML(IEX)				X					
		<i>INVIG-INKRI-INMAA-LKCMB-INCOK-EGDAM-GRPIR-NLR TM-GBLGP-DEHAM-BEANT-FRLEH</i>									
	CMA(MEDEX)COSCO(MINA)HPL(IMEX)OOCL(WM3)		X								
		<i>QAHMD-AEJEA-PKKHI-INNSA-INMUN-SAJED-GRPIR-MTDIS-ITGOA-ESVAL-ESBAR-FRFSM</i>									
	MED	ZIM(ZMI)									X
		<i>INMUN-INNSA-LKCMB-ILHFA-TRALI-ESVAL-GBFEL-NLR TM-DEHAM-BEANT-FRLEH</i>									
	MSC(INWMED)									X	
		<i>AEAUH-AEJEA-INNSA-INMUN-ITGIT-ITGOA-ESBAR-ESVAL-ITSAL</i>									