

Cancelled & extra sailings on TP/AE trade

Data up to April 25, 2023 shows 99 cancelled sailings on Trans Pacific & Asia Europe trade in April & May (The first port arrival date in week 14~22). Trade-wise, there are 45 cancelled sailings on TP West Coast (TPWC), 24 on TP East Coast (TPEC), 19 on North Europe (NEU), and 11 on Mediterranean (MED); Alliance-wise, there are 44 cancelled sailings on THE, 29 on OCEAN, 7 on 2M, and 19 on non-alliance.

■ Compared to last month's statistics

Compared to cancelled sailings in March & April summarized on March 22, 2023, the number of cancelled sailings in April & May is down from 121 to 99.

Trade-wise, cancelled sailings decreased on all trades except for NEU.

Cancelled Sailing Trade	2023-03-22 Stats for Mar & Apr	2023-04-25 Stats for Apr & May	Variance
Asia - TPWC	54	45	-9
Asia - TPEC	36	24	-12
Asia - NEU	18	19	1
Asia - MED	13	11	-2
Total	121	99	-22

Alliance-wise, cancelled sailings decreased except for 2M alliance, and THE alliance improved a lot.

Cancelled Sailing Alliance	2023-03-22 Stats for Mar & Apr	2023-04-25 Stats for Apr & May	Variance
THE	65	44	-21
Ocean	30	29	-1
2M	5	7	2
Other	21	19	-2
Total	121	99	-22

■ **Cancelled sailings in April only**

If we look April data alone, cancelled sailings within week 13~17 increased by 27 from last month's stats. More than 70% of cancelled sailings in April have been announced in late March.

By trade

Cancelled Sailing Trade	2023-3-22 Stats for Apr	2023-4-25 Stats for Apr	Variance
Asia - TPWC	22	42	20
Asia - TPEC	19	20	1
Asia - NEU	8	10	2
Asia - MED	5	9	4
Total	54	81	27

By Alliance

Cancelled Sailing Alliance	2023-3-22 Stats for Apr	2023-4-25 Stats for Apr	Variance
THE	32	30	-2
Ocean	13	27	14
2M	1	4	3
Other	8	20	12
Total	54	81	27

■ **Planned sailings year-on-year comparison**

If we compare planned sailings in April & May between this year (2023) and last year (2022), the number of planned sailings decreased from 1133 to 999.

Trade-wise, planned sailings are decreasing on all trades except on MED which has 20 sailings more than last year. Alliance-wise, the big drop is from non-alliance.

By trade

Planned Sailing Trade	2022-04-25 Stats for Apr & May	2023-04-25 Stats for Apr & May	Variance
Asia - TPWC	459	360	-99
Asia - TPEC	299	261	-38
Asia - NEU	215	198	-17
Asia - MED	160	180	20
Total	1133	999	-134

By Alliance

Planned Sailing Alliance	2022-04-25 Stats for Apr & May	2023-04-25 Stats for Apr & May	Variance
THE	216	207	-9
Ocean	282	288	6
2M	207	171	-36
Other	428	333	-95
Total	1133	999	-134

■ **Cancelled sailings year-on-year comparison**

If we compare cancelled sailings in April & May between this year (2023) and last year (2022), cancelled sailings and cancel ratio are decreasing, and the total number of cancelled sailings is 50% less than last year.

Trade-wise, the cancel ratio of all four trades is less than the same period last year, especially for TPWC which decreased by about 12%.

Alliance-wise, all alliances and non-alliance have improved cancel ratio, and 2M alliance improved a lot from 23% to 4%.

By Trade

Trade	2022-04-25 Stats			2023-04-25 Stats		
	Planned Sailing	Cancelled Sailing	Ratio	Planned Sailing	Cancelled Sailing	Ratio
Asia - TPWC	459	114	25%	360	45	13%
Asia - TPEC	299	40	13%	261	24	9%
Asia - NEU	215	27	13%	198	19	10%
Asia - MED	160	20	13%	180	11	6%
Total	1133	201	18%	999	99	10%

By Alliance

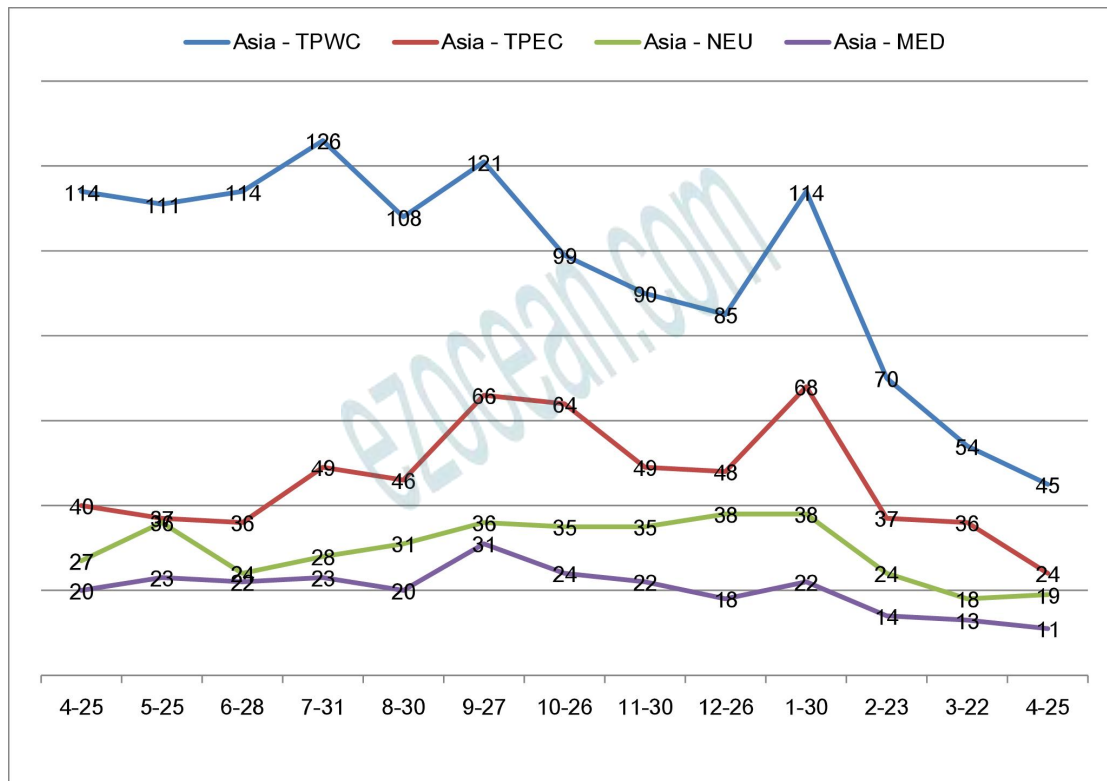
Alliance	2022-04-25 Stats			2023-04-25 Stats		
	Planned Sailing	Cancelled Sailing	Ratio	Planned Sailing	Cancelled Sailing	Ratio
THE	216	47	22%	207	44	21%
Ocean	282	41	15%	288	29	10%
2M	207	47	23%	171	7	4%
Other	428	66	15%	333	19	6%
Total	1133	201	18%	999	99	10%

■ **The yearly trend of cancelled sailings**

EZOCEAN team has been recording cancelled sailings since 2020 September. We always sum up cancelled sailings within nine weeks to see the trend from the perspective of trade or alliance.

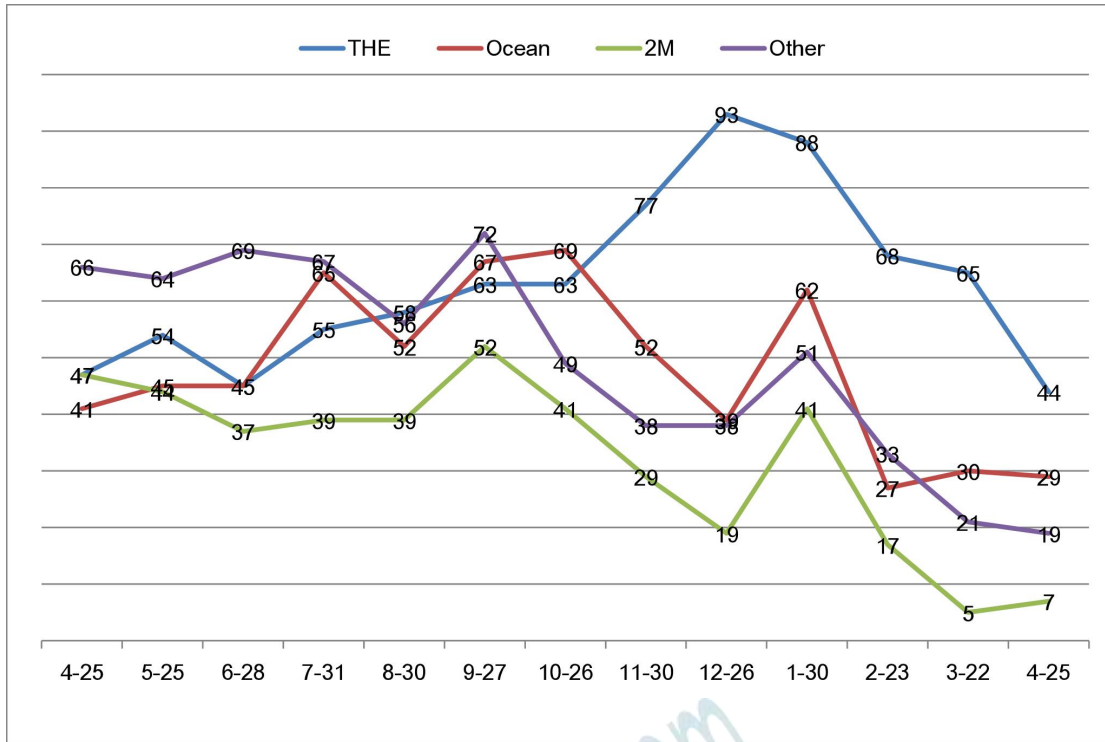
Below table shows thirteen cancelled sailing statistics by trade. Cancelled sailings in April & May kept decreasing, and the total number of cancelled sailings has reached the recorded-lowest since September 2021. The number of 2M's cancelled sailings is even at a single digit.

Trade	4-25	5-25	6-28	7-31	8-30	9-27	10-26	11-30	12-26	1-30	2-23	3-22	4-25
Asia - TPWC	114	111	114	126	108	121	99	90	85	114	70	54	45
Asia - TPEC	40	37	36	49	46	66	64	49	48	68	37	36	24
Asia - NEU	27	36	24	28	31	36	35	35	38	38	24	18	19
Asia - MED	20	23	22	23	20	31	24	22	18	22	14	13	11
Total	201	207	196	226	205	254	222	196	189	242	145	121	99



Below table shows thirteen cancelled sailing statistics by alliance.

Alliance	4-25	5-25	6-28	7-31	8-30	9-27	10-26	11-30	12-26	1-30	2-23	3-22	4-25
THE	47	54	45	55	58	63	63	77	93	88	68	65	44
Ocean	41	45	45	65	52	67	69	52	39	62	27	30	29
2M	47	44	37	39	39	52	41	29	19	41	17	5	7
Other	66	64	69	67	56	72	49	38	38	51	33	21	19
Total	201	207	196	226	205	254	222	196	189	242	145	121	99



■ Extra sailings

Besides cancelled sailings, there is one extra sailing from Ocean alliance services on TPWC trade.

WK	Trade	Consortium	Carrier(ServiceCode)	Route	Vessel/Voyage
18	TPW	Ocean	CMA(CJX)COSCO(SEA2)OOCL(SEAP)EMC(PE1)ONE(CP6)	MYPKG-SGSIN-THLCH-VNVUT-CNYTN-USLAX-USOAK	CMA CGM CHRISTOPHE COLOMB/OTUXTE1MA

■ Capacity within nine weeks since August 2021

We have summed up capacity within nine weeks since August 2021, and below table shows statistics from November 2022.

- ✧ Utilization ratio in April 2023 was further improved from 87% to 90%.
- ✧ Utilization ratio in March 2023 was slightly improved from 86% to 87%.
- ✧ Utilization ratio in February 2023 was improved from 77% to 86%.
- ✧ Utilization ratio in January 2023 dropped from 82% to 77%.

✧ Utilization ratio in December 2022 maintained at 82%.

Trade	Planned Capacity	Utilized Capacity	Ratio	Variance
Apr 2023 Statistics		Nine weeks' Capacity in TEU		
Asia to TPWC	3251260	2818049	87%	-433211
Asia to TPEC	2499711	2244146	90%	-255565
Asia to NEU	3334086	3001469	90%	-332617
Asia to MED	1977835	1859561	94%	-118274
Total	11062892	9923225	90%	-1139667
Mar 2023 Statistics				
Asia to TPWC	3291811	2764723	84%	-527088
Asia to TPEC	2492922	2101150	84%	-391772
Asia to NEU	3318375	2989473	90%	-328902
Asia to MED	1963863	1804471	92%	-159392
Total	11066971	9659817	87%	-1407154
Feb 2023 Statistics				
Asia to TPWC	3310087	2703305	82%	-606782
Asia to TPEC	2495110	2164667	87%	-330443
Asia to NEU	3380263	2960523	88%	-419740
Asia to MED	1866233	1689470	91%	-176763
Total	11051693	9517965	86%	-1533728
Jan 2023 Statistics				
Asia to TPWC	3258297	2270029	70%	-988268
Asia to TPEC	2431940	1807688	74%	-624252
Asia to NEU	3351905	2711864	81%	-640041
Asia to MED	1879039	1616879	86%	-262160
Total	10921181	8406460	77%	-2514721
Dec 2022 Statistics				
Asia to TPWC	3237921	2491846	77%	-746075
Asia to TPEC	2495169	2064567	83%	-430602
Asia to NEU	3346553	2751534	82%	-595019
Asia to MED	1798145	1579304	88%	-218841
Total	10877788	8887251	82%	-1990537
Nov 2022 Statistics				
Asia to TPWC	3350107	2556629	76%	-793478
Asia to TPEC	2546561	2125277	83%	-421284
Asia to NEU	3263407	2749592	84%	-513815
Asia to MED	1749352	1488660	85%	-260692
Total	10909427	8920158	82%	-1989269

■ Cancelled sailing list per Alliance / Trade / Week

Consortium	Trade	Carrier/ServiceCode/PortRotation	WK	WK	WK	WK	WK	WK	WK	WK	WK
			14	15	16	17	18	19	20	21	22
THE	TPW	HPL(PS4)ONE(PS4)YML(PS4)HMM(PS4) <i>CNXMN-CNYTN-TWKHH-TWKEL-USLAX-USOAK</i>	X	X	X						
		HPL(PS6)ONE(PS6)YML(PS6)HMM(PS6) <i>CNTAO-CNNGB-KRPUS-USLGB-USOAK</i>	X	X	X						
		HPL(PS7)ONE(PS7)YML(PS7)HMM(PS7) <i>SGSIN-THLCH-VNVUT-HKHKG-CNYTN-USLAX-USOAK</i>	X	X	X						
		HPL(PN1)ONE(PN1)YML(PN1)HMM(PN1) <i>CNXMN-TWKHH-CNNGB-JPNGO-JPTYO-USTIW-CAVAN</i>					X				
		HPL(PN2)ONE(PN2)YML(PN2)HMM(PN2) <i>SGSIN-THLCH-VNVUT-VNHPH-CNYTN-USTIW-CAVAN</i>	X	X							
		HPL(PN3)ONE(PN3)YML(PN3)HMM(PN3) <i>HKHKG-CNYTN-CNSHA-KRPUS-CAVAN-USTIW</i>	X	X	X						
		HPL(PN4)ONE(PN4)YML(PN4)HMM(PN4) <i>CNTAO-CNNGB-CNSHA-KRPUS-CAPRR-USTIW-CAVAN</i>		X	X	X					
	TPE	HPL(EC1)ONE(EC1)YML(EC1)HMM(EC1) <i>TWKHH-CNYTN-CNSHA-CNNGB-KRPUS-PAMIT-USNYK-USNFK-USNCS-USSAV</i>	X	X							
		HPL(EC2)ONE(EC2)YML(EC2)HMM(EC2) <i>CNTAO-CNNGB-CNSHA-KRPUS-USSAV-USNCS-USWTN-USNFK</i>		X			X				
		HPL(EC4)ONE(EC4)YML(EC4)HMM(EC4) <i>TWKHH-CNXMN-HKHKG-CNYTN-VNVUT-SGSIN-USNFK-USSAV-USNCS-USNYK</i>		X	X	X					
		HPL(EC5)ONE(EC5)YML(EC5)HMM(EC5) <i>THLCH-VNVUT-SGSIN-LKCMC-CAHAL-USNYK-USSAV-USJAO-USNFK</i>			X						
		HPL(EC6)ONE(EC6)YML(EC6)HMM(EC6)EMC(AUG) <i>TWKHH-HKHKG-CNYTN-CNNGB-CNSHA-KRPUS-USHOU-USMOB</i>		X							
		HPL(FE2)ONE(FE2)YML(FE2)HMM(FE2) <i>KRPUS-CNSHA-CNNGB-CNNSA-CNYTN-SGSIN-MAPTM-GBSOU-FRLEH-DEWIL-NLRMT</i>	X		X			X	X		
		HPL(FE3)ONE(FE3)YML(FE3)HMM(FE3) <i>CNNGB-CNXMN-TWKHH-CNYTN-SGSIN-NLRMT-DEHAM-BEANT-GBSOU-ESALG</i>	X			X			X		
NEU	HPL(FE4)ONE(FE4)YML(FE4)HMM(FE4) <i>CNTXG-CNTAO-KRPUS-CNSHA-CNYTN-ESALG-NLRMT-DEHAM-BEANT</i>		X		X			X			
	HPL(FE5)ONE(FE5)YML(FE5)HMM(FE5) <i>THLCH-VNVUT-SGSIN-LKCMC-NLRMT-DEHAM-BEANT-GBLGP</i>			X		X					
	HPL(MD1)ONE(MD1)YML(MD1)HMM(MD1) <i>CNTAO-KRPUS-CNSHA-CNNGB-CNSHK-SGSIN-SAJED-EGDAM-ESBAR-ESVAL-ITGOA</i>			X	X						
	HPL(MD2)ONE(MD2)YML(MD2)HMM(MD2) <i>KRPUS-CNSHA-CNNGB-TWKHH-CNSHK-SGSIN-GRPIR-ITGOA-ITSPE-FRFSM-ESBAR</i>						X				
	HPL(MD3)ONE(MD3)YML(MD3)HMM(MD3) <i>KRPUS-CNNGB-CNSHA-CNSHK-SGSIN-SAJED-ILASH-TRIST-TRIZT-TRALI-TRMER</i>		X		X						

Consortium	Trade	Carrier/ServiceCode/PortRotation	WK	WK	WK	WK	WK	WK	WK	WK	WK
			14	15	16	17	18	19	20	21	22
OA	TPW	CMA(PRX)COSCO(AAS2)OOCL(PCS1)EMC(PRX)ONE(CP1) <i>CNSHA-CNFQG-CNNSA-CNYTN-CNXMN-USLAX-USSEA</i>			X						
		CMA(YANGTSE)COSCO(AAC)OOCL(VCS)EMC(SEA)ONE(CP3) <i>VNVUT-VNHPH-CNXMN-CNNGB-USLGB-USOAK</i>	X								
		CMA(JDX)COSCO(AAS4)EMC(TPA) <i>HKHKG-TWKHH-TWTPE-USLAX-USTIW</i>	X		X						
		CMA(BOHAI)COSCO(CEN)OOCL(PCN1)EMC(CEN)YML(CEN) <i>CNTXG-CNTAO-CNSHA-USLGB-CAPRR</i>						X			
		CMA(TWPKS)COSCO(CPNW)OOCL(PNW4)EMC(PE2) <i>CNYTN-HKHKG-CNNGB-CNSHA-CAPRR-CAVAN-USSEA</i>			X			X			
		CMA(NWX)COSCO(EPNW)OOCL(PNW3)EMC(TPN) <i>CNTAO-CNSHA-CNNGB-TWKHH-CNYTN-USTIW-CAVAN</i>			X						
		CMA(DAH)COSCO(OPNW)OOCL(PNW1)EMC(PNW1) <i>HKHKG-CNYTN-TWKHH-CAVAN-USSEA</i>	X		X	X					
		CMA(CJX)COSCO(SEA2)OOCL(SEAP)EMC(PE1)ONE(CP6) <i>MYPKG-SGSIN-THLCH-VNVUT-CNYTN-USLAX-USOAK</i>								X	
		CMA(MANB)COSCO(AWE2)OOCL(ECX2)EMC(NUE2) <i>CNTAO-CNNGB-CNSHA-KRPUS-USNYK-USNFK-USSAV</i>						X			
	TPE	CMA(SAX)COSCO(AWE4)OOCL(ECX1)EMC(SAX) <i>VNVUT-HKHKG-CNYTN-CNXMN-CNSHA-PAONX-USNYK-USSAV-USNCS</i>	X		X		X				
		CMA(GMXP)COSCO(GME)OOCL(GCC2)EMC(GME) <i>CNSHA-CNNGB-CNXMN-CNYTN-PAMIT-USHOU-USMOB-USTAM</i>					X		X		
		CMA(CBX)COSCO(AWE7)OOCL(ECC3)EMC(CBX) <i>SGSIN-THLCH-VNHPH-CNYTN-CNNGB-CNSHA-KRPUS-JPYOK-USNFK-USSAV-USNCS-USMIA</i>			X	X		X			
	NEU	CMA(FAL7)COSCO(AEU7)OOCL(LL3)EMC(NE7) <i>CNXMN-CNNSA-HKHKG-CNYTN-VNVUT-SGSIN-GRPIR-DEHAM-NLRTM-BEZEE-ESVAL</i>			X	X				X	
		CMA(FAL5)COSCO(AEU1)OOCL(LL1)EMC(NE1) <i>CNSHA-CNNGB-CNXMN-CNYTN-SGSIN-GBFEL-BEZEE-PLGDN-DEWIL</i>							X		
		CMA(FAL8)COSCO(AEU9)OOCL(LL7)EMC(CES) <i>CNTXG-CNNGB-CNSHA-SGSIN-GRPIR-BEANT-DEHAM-NLRTM</i>			X						
	MED	CMA(BEX)COSCO(AEM3)OOCL(EM1)EMC(BEX) <i>CNSHA-CNNGB-CNXMN-CNSHK-SGSIN-EGPSD-LBBEY-LBKYE-TRIZT-TRIST-ROCND-UAODS-GRPIR</i>			X						
		CMA(BEX2)COSCO(AEM6)OOCL(AAS)EMC(BEX2) <i>CNSHA-CNNGB-KRPUS-CNSHK-SGSIN-EGALY-SIKOP-ITTRI-HRRJK</i>	X		X						
	2M	TPW	MSK(TP2)MSC(JAGUAR) <i>CNSHK-CNNSA-CNYTN-CNNGB-CNSHA-USLGB</i>	X		X		X		X	
MSK(TP6)MSC(PEARL) <i>VNVUT-HKHKG-CNYTN-CNXMN-USLAX</i>					X				X		
TPE		MSK(TP11)MSC(ELEPHANT)ZIM(ZNF) <i>THLCH-SGSIN-MYTPP-LKCMB-OMSL-LSNYK-USNFK-USSAV</i>					X				

Consortium	Trade	Carrier/ServiceCode/PortRotation	WK	WK	WK	WK	WK	WK	WK	WK	WK	
			14	15	16	17	18	19	20	21	22	
OTHER	SML(CPX)	CNTAO-CNSHA-CNNGB-KRPUS-USLGB-USDPX			X							
		CNYTN-CNNGB-CNSHA-KRPUS-CAVAN-USSEA				X						
	SML(PNS)	CNTAO-CNSHA-KRPUS-USLAX-USOAK				X						
	TPW	WHL(AA3)	VNHPH-VNVUT-CNSHK-HKHKG-CNXMN-TWTPE-CNSHA-CNNGB-USLGB-USOAK	X	X							
		MSK(TPX)	VNHPH-CNYTN-CNNGB-CNSHA-USSEA-USLAX				X					
	MSC(SENTOSA)	INNSA-INMUN-LKCB-MYPKG-SGSIN-MYTPP-THLCH-VNVUT-CNDCB-USLGB-USOAK			X							
		ZIM(ZNP)	TWKHH-CNYTN-CNNGB-CNSHA-KRPUS-CAVAN	X				X				
	CMA(INDAMEX)COSCO(IPE)HPL(INDAMEX)ONE(IE)OOCL(IE)	PKBQM-INNSA-INMUN-EGDAM-USNYK-USNFK-USSAV-USNCS				X						
		WHL(AA7)HPL(AA7)	CNSHA-CNNGB-TWTPE-CNSHK-VNVUT-SGSIN-LKCB-USNYK-USNFK-USNCS-USSAV				X					
	HPL(IN2)CMA(INDAMEX2)	PKBQM-INMUN-INNSA-SAJED-USNFK-USNCS-USSAV					X					
		ZIM(ZXB)	IDJKT-THLCH-VNVUT-VNHPH-CNYTN-TWKHH-JMKIN-USBAL-USNFK-USNYK-USBOS					X				
	COSCO(AWES)OOCL(ISE)	SGSIN-THLCH-VNVUT-INMUN-USNYK-USNFK-USBOS				X						
		CMA(EPIC2)COSCO(EPIC2)HPL(10S)ONE(10S)OOCL(IP2)	AEJEA-PKKHI-INNSA-INHZR-INMUN-SAJED-MAPTM-NLRTM-DEHAM-GBLGP-BEANT							X		
	COSCO(IE)HPL(IE)ONE(103)OOCL(IP3)YML(IE)	INVIK-INKRI-INMAA-LKCB-INCOK-EGDAM-GRPIR-NLRTM-GBLGP-DEHAM-BEANT-FRLEH						X				
		CMA(MEGEM)COSCO(GEM)HPL(GEM)OOCL(EM3)	QAAMD-SADMM-SAJUB-AEJEA-SAJED-EGPSD-TRMER-GRPIR-TRIST-TRIZT-TRALI-TRSKK				X					
	ZIM(ZMI)	INMUN-INNSA-LKCB-ILHFA-TRALI-ESVAL-GBFEL-NLRTM-DEHAM-BEANT-FRLEH						X				
		MSK(ME4)	QAAMD-AEJEA-OMSL- SAKAC-MAPTM					X				